



Linear Motion Servo Plant: AMD-1

Active Mass Damper - One Floor (AMD-1)



User Manual

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1. Active Mass Damper – One Floor (AMD-1) Presentation

1.1. AMD-1: System Description

The typical Active Mass Damper - One Floor (AMD-1) plant is depicted in Figure 1. The AMD-1 plant is a bench-scale model to emulate a building controlled by an Active Mass Damper (AMD). The plant consists of a single-story building-like structure on top of which a linear cart (i.e. active mass) is driven by a rack and pinion mechanism. The top floor is instrumented with an accelerometer to measure the acceleration of the "roof" relative to ground. The structure frame is made of steel and is flexible along its facade. Such a scaled structure has been designed to study critical aspects of structural control implementations.

The top of the structure accommodates a rack and a shaft designed to work with an IP01- or IP02- type of linear cart, which thus constitutes the controllable mass at the top of the structure. The cart is free to move along in the same direction as the structure. Specifically, it is a precisely machined solid aluminum cart which is driven by a high quality DC motor equipped with a planetary gearbox. The cart slides along a stainless steel shaft using linear bearings. When the motor turns, the torque created at the output shaft is translated, through the rack and pinion mechanism, to a linear force (i.e. control force) which results in the cart's motion.

The cart position is directly measured using either a potentiometer (for the IP01-based cart) or an encoder (for the IP02-based cart) whose shaft meshes with the track via an additional pinion. Moreover, two masses are available for attachment to the cart, so that it has more in-



Figure 1 AMD-1 System

ertia to absorb the structure's vibrations. These two weights can be used or removed for assessing the robustness of the controller and the effects of variations in parameters. For more details regarding the IP01 and IP02 linear servo plants and their applications, please review Reference [1].

Different building/linear cart configurations can be constructed by connecting several Quanser's AMD buildings and/or carts. For example, the Active Mass Damper – 2 Floors (AMD-2) experiment consists of a two-floor structure with a single active mass damper located at the top of the structure, as detailed in Reference [2]. Additionally, the system can also be excited using the Quanser Shake Table II, as described in Reference [3]. Of course, other combinations of the previously mentioned modules are also possible, in order to configure Multi-Input-Multi-Output (MIMO) experiments.

1.2. AMD-1: Control Challenge

The AMD-1 plant forms an autonomous servo system. The challenge in designing a control system that dampens out the vibrations in the building-like structure is that the top floor deflection (or horizontal displacement) is NOT measured. Instead, the structure's feedback sensor is an accelerometer mounted on the AMD-1's top floor. The only other sensor that is available is to measure the linear cart position. The input to the AMD-1 system is the cart motor voltage.

In order to dampen out the vibrations in the AMD-1 flexible structure, the system is supplied with a state-feedback controller based on a full-order observer. The closed-loop control scheme drives the active mass (i.e. linear cart) by taking into account the actual cart position and floor acceleration feedback signals. Of course, you may design any other controller you wish. The complete mathematical modelling and system parameters are provided to streamline the implementation of the control theory of your choice.

2. References

- [1] *IP01 and IP02 User Manual.*
- [2] *Active Mass Damper – Two Floor (AMD-2) Experiment Manual.*
- [3] *Shake Table II Experiment Manual.*

3. AMD-1 System Description

3.1. Component Nomenclature

As a quick nomenclature, Table 1, below, provides a list of all the principal elements composing the Active Mass Damper – One Floor (AMD-1) system. Every element is located and identified, through a unique identification (ID) number, on the AMD-1 plant represented in Figures 2, 3, 4, and 5, below.

| <i>ID #</i> | <i>Description</i> | <i>ID #</i> | <i>Description</i> |
|-------------|------------------------------------|-------------|---------------------------------------|
| 1 | AMD Cart | 2 | Stainless Steel Shaft |
| 3 | Track | 4 | Linear Bearing |
| 5 | Rack End Plate | 6 | Rack Set Screw: (7/64)" |
| 7 | Cart Load Weight | 8 | Cart Load Weight Set Screw: (3/32)" |
| 9 | Cart DC Motor | 10 | Cart Encoder |
| 11 | Cart Motor Pinion | 12 | Cart Position Pinion |
| 13 | Cart Motor Pinion Shaft | 14 | Cart Position Pinion Shaft |
| 15 | Cart Motor Connector | 16 | Cart Encoder Connector |
| 17 | Cart Planetary Gearbox | 18 | Single Floor Flexible Steel Structure |
| 19 | Flexible Structure Ground | 20 | Flexible Structure Floor |
| 21 | Accelerometer | 22 | Accelerometer Connector |
| 23 | Accelerometer Offset Potentiometer | 24 | Accelerometer Gain Potentiometer |

Table 1 AMD-1 Component Nomenclature

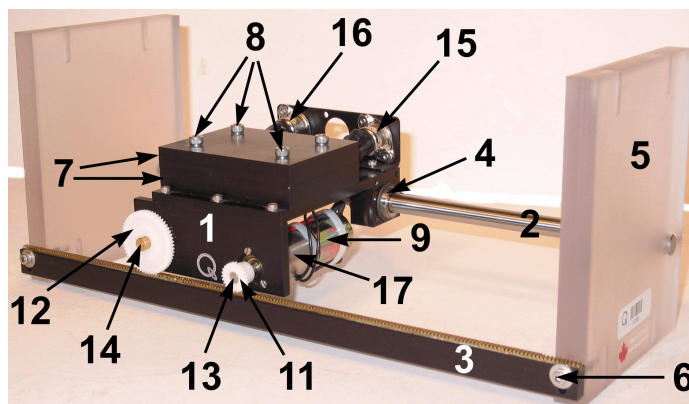


Figure 2 AMD-1 Cart: Front View



Figure 3 AMD-1 Flexible Structure: Front View

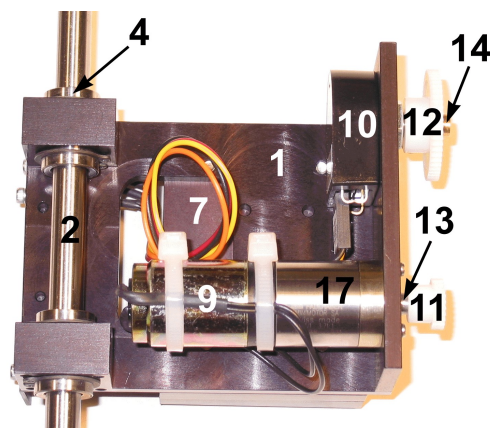


Figure 4 AMD-1 Cart: Bottom View

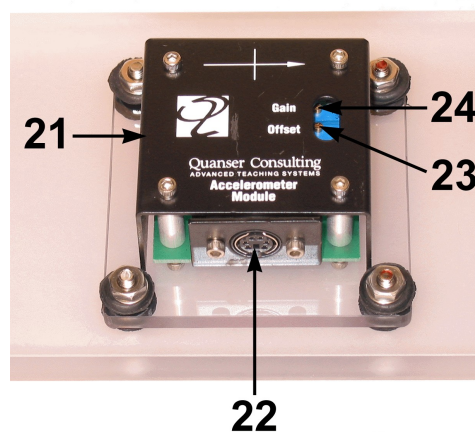


Figure 5 AMD-1 Accelerometer: Bottom View

3.2. Component Description

3.2.1. Flexible Structure (Component #18)

The Active Mass Damper – One Floor (AMD-1) flexible structure consists of two vertical steel beams. Each steel column has a section of 1.75 by 108.1 mm and a mass of 0.240 kg. The frame external dimensions are shown in Table 2, below.

| <i>Description</i> | <i>Value</i> | <i>Unit</i> |
|---------------------------|--------------|-------------|
| Flexible Structure Length | 0.32 | m |
| Flexible Structure Height | 0.5 | m |
| Flexible Structure Depth | 0.11 | m |

Table 2 AMD-1 Flexible Structure Dimensions

3.2.2. Cart Rack (Components #2, #3, and #5)

Table 3, below, characterizes the overall dimensions of the cart rack used in the Active Mass Damper – One Floor (AMD-1) system.

| <i>Description</i> | <i>Value</i> | <i>Unit</i> |
|--------------------------|--------------|-------------|
| Overall Cart Rack Length | 0.31 | m |
| Overall Cart Rack Height | 0.13 | m |
| Overall Cart Rack Depth | 0.11 | m |

Table 3 AMD-1 Cart Rack Overall Dimensions

3.2.3. Accelerometer (Component # 21)

The building-like structure's floor is equipped with a capacitive DC accelerometer with full-scale range of ± 5 g. It consists of a single-chip accelerometer with signal conditioning. The AMD-1 accelerometer is calibrated in-house to generate 1 Volt per 9.81 m/s^2 (i.e. 1 V/g), as characterized by the accelerometer sensitivity shown in Table 4, on page 9.

The accelerometer has the capability to measure both AC/dynamic accelerations (e.g. vibrations) or DC/static accelerations (e.g. gravity). The arrow represented on the accelerometer, and depicted in Figure 5, shows the positive direction of the AC acceleration sensor measurement on its axis of sensitivity. To best measure the AMD-1 floor vibration, the accelero-

meter is mounted such that its sensitive axis is longitudinal to the structure. Quickly pushing the AMD-1 floor towards the right, when facing the structure, should result in an initial positive measured acceleration voltage.

Although the AMD-1 accelerometer has already been calibrated at the factory, the signal conditioning circuit properties may vary depending on the external conditions (e.g. humidity, temperature). Therefore, you may want to adjust the Offset potentiometer (shown as component #23 in Figure 5) such that it reads approximately zero Volts with zero acceleration (i.e. sensor resting flat/horizontally). Likewise, the Gain potentiometer (shown as component #24 in Figure 5) can be adjusted to read minus one Volts when the sensor is resting vertically on its right side (i.e. with the arrow pointing downwards).

3.2.4. Cart DC Motor (Component #9)

The AMD-1 cart incorporates a **Faulhaber Coreless DC Motor (2338S006)**, as represented in Figures 2 and 4 by component #9. This model is a high efficiency low inductance motor resulting in a much faster response than a conventional DC motor. The complete specification sheet of the motor is included in Appendix A.



CAUTION:

High Frequency signals applied to a motor will eventually damage the gearbox and/or the motor brushes. The most likely source for high frequency noise is derivative feedback. If the derivative gain is too high, a noisy voltage will be fed into the motor. To protect your motor, you should always band limit your signal (especially derivative feedback) to a value of **50Hz**.

3.2.5. Cart Planetary Gearbox (Component #17)

The AMD-1 cart DC motor is coupled to a Faulhaber Planetary Gearhead Series 23/1, as represented in Figures 2 and 4 by component #17. Its reduction ratio is 3.71:1. The complete specification sheet of the planetary gearbox is included in Appendix B.

3.2.6. IP01-Based Cart Potentiometer

If the AMD-1 cart is based on the IP01 cart, described in Reference [1], its linear position is sensed by a 10-turn black potentiometer, namely the Vishay Spectrol model 534-1-1-103. The cart potentiometer is connected to a ± 12 Volt DC power supply through two bias resistors of $7.15\text{ k}\Omega$ each. The total output range of the cart position potentiometer results to be $\pm 5\text{V}$ over its 10 complete turns (i.e. 3600 degrees). The main specifications of the IP01-

based AMD-1 cart potentiometer are included in Appendix C.

Refer to Table 4, on page 9, for the resulting potentiometer sensitivity. Pushing manually the AMD-1 cart towards the right side of the track, when facing it, should result in a positive change in the cart position potentiometer voltage. Likewise, pushing the cart towards the left side of the track, when facing it, should result in a decreasing cart position potentiometer voltage.

3.2.7. IP02-Based Cart Encoder (Component #10)

If the AMD-1 cart is based on the IP02 cart, described in Reference [1], its linear position is measured with one optical encoder, which is represented in Figure 4 by component #10. The encoder model used in the AMD-1 cart is a US Digital S1 single-ended optical shaft encoder. It offers a high resolution of 4096 counts per revolution (i.e. 1024 lines per revolution with two channels in quadrature).

The complete specification sheet of the S1 optical shaft encoder is included in Appendix D. The internal wiring diagram of the cart encoder is depicted in Figure 6. The standard 5-pin DIN connector, shown in Figure 6, is also pictured as component #16 in Figure 2.

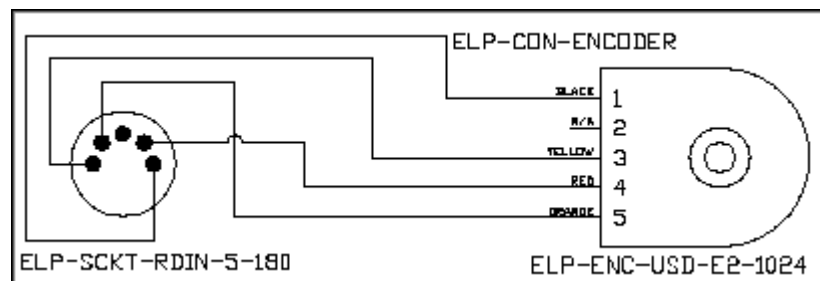


Figure 6 Cart Encoder Wiring

Refer to Table 4, on page 9, for the resulting encoder resolution. Pushing manually the AMD-1 cart towards the right side of the track, when facing it, should result in a positive change in the cart position. Likewise, pushing the cart towards the left side of the track, when facing it, should result in a decreasing cart position.

4. AMD-1 Model Parameters

Table 4, below, lists and characterizes the main parameters (e.g. mechanical and electrical specifications, conversion factors) associated with the Active Mass Damper – One Floor (AMD-1) plant. Some of these parameters can be used for mathematical modelling of the AMD-1 system as well as to obtain the structure-plus-cart's Equations Of Motion (EOM).

| <i>Symbol</i> | <i>Description</i> | <i>Value</i> | <i>Unit</i> |
|---------------|---|--------------|-------------------|
| H_f | Structure Floor Height | 0.53 | m |
| M_s | Flexible Structure Total Mass | 1.60 | kg |
| M_{tf} | Structure Top Floor Mass | 0.68 | kg |
| M_r | Rack Mass | 0.70 | kg |
| f_n | Top Floor (a.k.a. Roof) Natural Frequency | 2.5 | Hz |
| K_f | Top Floor (a.k.a. Roof) Linear Stiffness Constant | 500 | N/m |
| M_c | Cart Mass | 0.39 | kg |
| M_w | Cart Weight Mass | 0.13 | kg |
| T_c | Cart Travel (i.e. Stroke) | 0.19 | m |
| P_r | Rack Pitch | 1.664E-003 | m/tooth |
| V_{nom} | Cart Motor Nominal Input Voltage | 6.0 | V |
| $f_{v_{max}}$ | Cart Motor Input Voltage Maximum Frequency | 50 | Hz |
| R_m | Cart Motor Armature Resistance | 2.6 | Ω |
| L_m | Cart Motor Armature Inductance | 0.18 | mH |
| K_t | Cart Motor Torque Constant | 0.00767 | N.m/A |
| ζ_m | Cart Motor Efficiency | 100 | % |
| K_m | Cart Back-ElectroMotive-Force (EMF) Constant | 0.00767 | V.s/rad |
| J_m | Cart Rotor Moment of Inertia | 3.90E-007 | kg.m ² |
| B_{eq} | Equivalent Viscous Damping Coefficient, as seen at the Motor Pinion | 3.0 | N.s/m |
| K_g | Cart Planetary Gearbox Gear Ratio | 3.71 | |
| ζ_g | Cart Planetary Gearbox Efficiency | 100 | % |
| r_{mp} | Cart Motor Pinion Radius | 6.35E-003 | m |

| <i>Symbol</i> | <i>Description</i> | <i>Value</i> | <i>Unit</i> |
|----------------------|--|---------------------|---------------------|
| N_{mp} | Cart Motor Pinion Number of Teeth | 24 | |
| r_{pp} | Cart Position Pinion Radius | 1.48E-002 | m |
| N_{pp} | Cart Position Pinion Number of Teeth | 56 | |
| K_{EC} | Cart Encoder Resolution (if IP02-Based) | 2.275E-005 | m/count |
| K_{PC} | Cart Potentiometer Sensitivity (if IP01-Based) | 0.000 | m/V |
| K_{ACC} | Floor Accelerometer Sensitivity | 9.81 | m/s ² /V |

Table 4 AMD-1 System Parameters

5. Wiring Procedure For The AMD-1 System

This section describes the standard wiring procedure for the Active Mass Damper – One Floor (AMD-1) plant.

The following hardware, accompanying the AMD-1, is assumed:

- Power Amplifier: Quanser VoltPAQ-X1, or equivalent.
- Data Acquisition Card: Quanser QPID, Q8-USB, or equivalent.

5.1. Cable Nomenclature

Table 5, below, provides a description of the standard cables used in the wiring of the AMD-1.

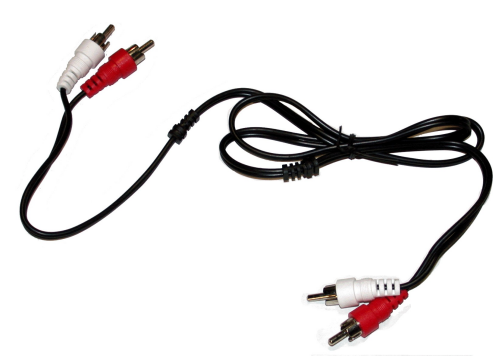

| Cable | Designation | Description |
|---|------------------------|---|
|  | 5-pin-DIN to RCA | This cable connects an analog output of the data acquisition terminal board to the power module for proper power amplification. |
|  | 4-pin-DIN to 6-pin-DIN | This cable connects the output of the power module, after amplification, to the desired actuator (e.g. cart motor). |

Figure 7: "Amplifier Command" Cable

Figure 8 "To Load" Cable




| Cable | Designation | Description |
|---|--------------------------------------|--|
|  | 5-pin-stereo-DIN to 5-pin-stereo-DIN | This cable carries the encoder signals between the encoder connector and the data acquisition board (to the encoder counter). Namely, these signals are: +5VDC power supply, ground, channel A, and channel B. |
|  | 6-pin-mini-DIN to 6-pin-mini-DIN | This cable carries analog signals from one or two plant sensors (e.g. accelerometer, cart potentiometer) to the amplifier, where the signals can be either monitored and/or used by an analog controller. The cable also carries a ± 12 VDC line from the amplifier in order to power a sensor and/or signal conditioning circuitry. |
|  | 5-pin-DIN to 4xRCA | This cable carries the analog signals, previously taken from the plant sensors (e.g. accelerometer, cart potentiometer), unchanged, from the amplifier to the Digital-To-Analog input channels on the data acquisition terminal board. |

Table 5 Cable Nomenclature

The connectors are also fully compatible with our quick-connect system enabling you to switch from one experiment to another quickly and efficiently.

5.2. Hardware Requirements

The connections between a data-acquisition device, the AMD-1 plant, and a single channel power amplifier (e.g. VoltPAQ-X1) is shown in Figure 12.

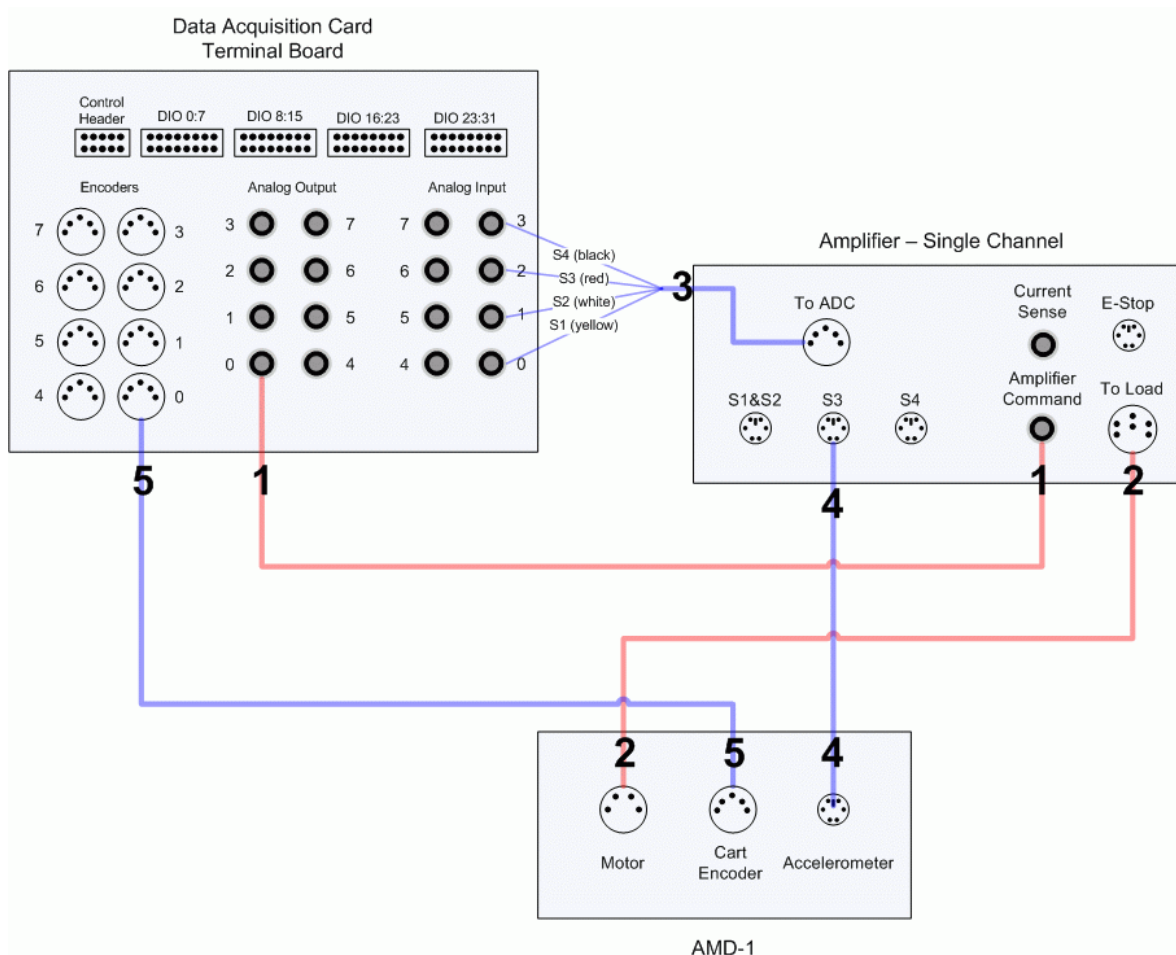


Figure 12: Connections between DAQ, AMD-1, and amplifier.

Together with the power supply for the amplifier, all Quanser power modules are equipped with a 1-ampere ± 12 -volt regulated DC power supply for signal conditioning of external analog sensors.

5.3. Typical Connections for the AMD-1 System

5.3.1. Connecting the Cart DC Motor Power Line

The "power" line wiring of the AMD-1 cart DC motor consists of two connections, as described below:

1. **Connect the "Amplifier Command" Cable – Cable #1:**

The "Amplifier Command" cable is a 2xRCA-to-2xRCA cable described in Table 5 and shown in Figure 7. Connect the RCA end of this cable to the **Analog Output 0** (i.e. DAC # 0) of your data acquisition card terminal board and the other end of the RCA cable to the socket labelled **"Amplifier Command"** on the Quanser VoltPAQ. This is shown by connection #1 in Figure 12.

2. **Connect the "To Load" Cable – Cable #2:**

The "To Load" cable is a 4-pin-DIN-to-6-pin-DIN cable described in Table 5 and shown in Figure 8. First, connect the cable 4-pin-DIN connector to the AMD-1 cart motor **Connector**, which is shown as component #15 in Figure 2. Then connect the cable 6-pin-DIN connector to the amplifier socket labelled **"To Load"**. This wiring is shown in Figure 12 by cable #2.

5.3.2. Wiring Of The Feedback Signals

The AMD-1 system provides two feedback signals. First, the linear cart position signal is produced using either a potentiometer, if the cart is based on the IP01, or an encoder, if the cart is based on the IP02. Second and last, the flexible structure top floor's acceleration signal is provided by using an accelerometer. To connect these feedback sensors, follow the steps described below:

1. **Connect the "From Analog Sensors" Position Cable – Cable #4:**

In case of an IP01-based cart, the position potentiometer has to be connected. The "From Analog Sensors" cable is the 6-pin-mini-DIN-to-6-pin-mini-DIN cable described in Table 5 and shown in Figure 10. First connect one end of the cable to the IP01-based cart's **S1 & S2 Connector**, as shown in Reference [1]. Then connect the cable's other end to the amplifier socket labelled **"S1 & S2"**. This connection is illustrated by cable #4 in Figure 12.

2. **Connect the "Encoder" Position Cable – Cable #7:**

In case of an IP02-based cart, the position encoder has to be connected. The "Encoder" cable is the 5-pin-stereo-DIN-to-5-pin-stereo-DIN cable described in Table 5 and shown

in Figure 9. First connect one end of the cable to the IP02-based cart's **Encoder Connector**, which is shown as component #16 in Figure 2. Then connect the cable's other end to the **Encoder Input 0** on your data acquisition card terminal board. This is shown by cable #7 in Figure 12.



CAUTION:

Any encoder should be directly connected to the Quanser terminal board (or equivalent) using a standard 5-pin DIN cable. **DO NOT connect the encoder cable to the amplifier!**

3. Connect the "From Analog Sensors" Acceleration Cable – Cable #5:

The "From Analog Sensors" cable is the 6-pin-mini-DIN-to-6-pin-mini-DIN cable described in Table 5 and shown in Figure 10. First connect one end of the cable to the **Accelerometer Connector**, located at the back of the AMD-1 structure and which is shown as component #22 in Figures 3 and 5, above. Then connect the cable's other end to the amplifier socket labelled "**S3**", which is contained inside the amplifier "From Analog Sensors" front panel. See connection #5 in Figure 12.

4. Connect the "To Analog-To-Digital" Cable – Cable #3:

The "To Analog-To-Digital" cable is the 5-pin-DIN-to-4xRCA cable described in Table 5 and shown in Figure 11. First, connect the cable 5-pin-DIN connector to the amplifier socket labelled "**To ADC**", as illustrated by cable #3 in Figure 12. The other end of the cable is split into four RCA connectors, each one labelled with a single digit ranging from one to four. This numbering corresponds to the four possible analog sensor signals passing through the amplifier, namely S1, S2, S3 and S4. In order for the analog signals to be used in software, you should then connect all four RCA connectors to the first four analog input channels of your data acquisition card terminal board. Specifically, connect **S1 to Analog Input 0**, **S2 to Analog Input 1**, **S3 to Analog Input 2**, and **S4 to Analog Input 3**, as illustrated by cable #3 in Figure 12.

In other words, the AMD-1 cart position is either sensed using A/D #0 through the amplifier analog channel S1 if the cart has a potentiometer (i.e. based on the IP01), or using Encoder Channel #0 if the cart has an encoder (i.e. based on the IP02). The flexible structure top floor's acceleration is measured using A/D #2 through the amplifier analog channel S3.

5.3.3. AMD-1 Wiring Summary

Table 6, below, sums up the electrical connections necessary to run the AMD-1 system.

| <i>Cable #</i> | <i>From</i> | <i>To</i> | <i>Signal</i> |
|----------------|---|---|---|
| 1 | DAQ Terminal Board #0 | Amplifier "Amplifier Command" | Control signal to the amplifier. |
| 2 | Amplifier "To Load" | AMD-1's "Motor Connector" | Power leads to the cart DC motor. |
| 3 | Amplifier "To ADC" | Terminal Board: S1 to ADC #0 S3 to ADC #2 | IP01-based cart potentiometer, if present, and accelerometer signals to the data acquisition terminal board, through the amplifier. |
| 4 | AMD-1 cart's "S1 & S2 Connector" | Amplifier "S1 & S2" | IP01-based cart position feedback signal, if necessary, to the amplifier. |
| 5 | AMD-1 structure's "Accelerometer Connector" | Amplifier "S3" | Top floor accelerometer feedback signal to the amplifier. |
| 6 | Power Supply Outlet | Amplifier Power Socket | Amplifier Power Supply. |
| 7 | AMD-1 cart's "Encoder Connector" | Terminal Board: Encoder Channel #0 | IP02-based cart position feedback signal, if necessary, to the data acquisition card. |

Table 6 AMD-1 Wiring Summary

6. Setting Up the AMD-1 Plant

For safety and proper operation, the AMD-1 base plate (a.k.a. "ground" floor) should be rigidly clamped or screwed down to a table or workbench.

7. Obtaining Support

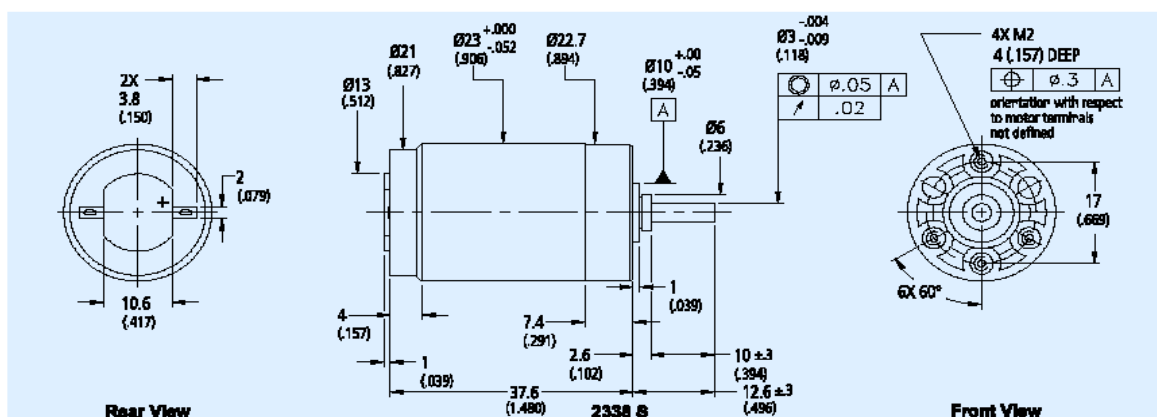
Note that a support contract may be required to obtain technical support. To obtain support from Quanser, go to <http://www.quanser.com> and click on the *Tech Support* link. Fill in the form with all requested software version and hardware information and a descrip-

tion of the problem encountered. Be sure to include your email address and a telephone number where you can be reached. A qualified technical support person will contact you.

Appendix A. Cart DC Motor Specification Sheet

Series 2338 ... S

| | 2338 S | 4.5 S | 006 S | 009 S | 012 S | 018 S | 024 S | |
|---|-------------------------|---------------------------------------|-----------------------|--------------------------|-----------------------|-------------------------------------|-----------------------|---------------------------------------|
| 1 Nominal voltage | U_N | 4.5 | 6 | 9 | 12 | 18 | 24 | Volt |
| 2 Terminal resistance | $R \pm 12\%$ | 1.4 | 2.6 | 5.7 | 10.0 | 23.5 | 38.0 | Ω |
| 3 Output power | $P_2 \text{ max.}$ | 3.39 | 3.23 | 3.29 | 3.31 | 3.18 | 3.50 | W |
| 4 Efficiency | $\eta \text{ max.}$ | 70 | 69 | 67 | 66 | 67 | 67 | % |
| 5 No-load speed | $n_o \pm 12\%$ | 7,200 | 7,200 | 7,400 | 7,800 | 7,400 | 7,600 | rpm |
| 6 No-load current (with shaft \varnothing 0.12 in) | $I_o \pm 50\%$ | 0.100 | 0.080 | 0.060 | 0.050 | 0.030 | 0.025 | A |
| 7 Stall torque | M_H | 2.55 | 2.42 | 2.41 | 2.29 | 2.32 | 2.49 | oz-in |
| 8 Friction torque | M_R | 0.082 | 0.086 | 0.095 | 0.099 | 0.095 | 0.102 | oz-in |
| 9 Speed constant | k_n | 1,650 | 1,240 | 855 | 678 | 428 | 330 | rpm/V |
| 10 Back-EMF constant | k_E | 0.606 | 0.804 | 1.170 | 1.470 | 2.340 | 3.030 | mV/rpm |
| 11 Torque constant | k_M | 0.818 | 1.088 | 1.586 | 1.997 | 3.158 | 4.107 | oz-in/A |
| 12 Current constant | k_I | 1.222 | 0.919 | 0.630 | 0.501 | 0.317 | 0.244 | A/oz-in |
| 13 Slope of n-M curve | $\Delta n/\Delta M$ | 2,824 | 2,975 | 3,071 | 3,406 | 3,190 | 3,052 | rpm/oz-in |
| 14 Rotor inductance | L | 100 | 180 | 380 | 630 | 1,400 | 2,600 | μH |
| 15 Mechanical time constant | τ_m | 20 | 17 | 17 | 17 | 17 | 17 | ms |
| 16 Rotor inertia | J | $6.797 \cdot 10^{-5}$ | $5.523 \cdot 10^{-5}$ | $5.240 \cdot 10^{-5}$ | $4.815 \cdot 10^{-5}$ | $5.098 \cdot 10^{-5}$ | $5.381 \cdot 10^{-5}$ | oz-in-sec ² |
| 17 Angular acceleration | $\alpha \text{ max.}$ | 38 | 44 | 46 | 48 | 46 | 47 | $\cdot 10^3 \text{ rad/s}^2$ |
| 18 Thermal resistance | R_{th1} / R_{th2} | 3 / 24 | | | | | | $^{\circ}\text{C/W}$ |
| 19 Thermal time constant | τ_{w1} / τ_{w2} | 5.7 / 645 | | | | | | s |
| 20 Operating temperature range: | | | | | | | | |
| – motor | | – 30 to +85 (– 22 to +185) | | | | | | $^{\circ}\text{C} (^{\circ}\text{F})$ |
| – rotor, max. permissible | | +125 (+257) | | | | | | $^{\circ}\text{C} (^{\circ}\text{F})$ |
| Note: Special operating temperature models for –55°C to +125°C (– 67°F to +257°F) available on request. | | | | | | | | |
| 21 Shaft bearings | | sintered bronze sleeves | | ball bearings (optional) | | ball bearings, preloaded (optional) | | |
| 22 Shaft load max.: | | (standard) | | (optional) | | (optional) | | |
| – with shaft diameter | | 0.1181 | | 0.1181 | | 0.1181 | | in |
| – radial at 3,000 rpm (0.12 in from bearing) | | 9 | | 72 | | 72 | | oz |
| – axial at 3,000 rpm | | 1.08 | | 7.2 | | 7.2 | | oz |
| – axial at standstill | | 72 | | 72 | | 72 | | oz |
| 23 Shaft play: | | | | | | | | |
| – radial | \leq | 0.0012 | | 0.0006 | | 0.0006 | | in |
| – axial | \leq | 0.0079 | | 0.0079 | | 0 | | in |
| 24 Housing material | | steel, zinc galvanized and passivated | | | | | | |
| 25 Weight | | 2.47 | | | | | | oz |
| 26 Direction of rotation | | clockwise, viewed from the front face | | | | | | |
| Recommended values | | | | | | | | |
| 27 Speed up to | $n_e \text{ max.}$ | 6,000 | 6,000 | 6,000 | 6,000 | 6,000 | 6,000 | rpm |
| 28 Torque up to | $M_e \text{ max.}$ | 0.566 | 0.566 | 0.566 | 0.566 | 0.566 | 0.566 | oz-in |
| 29 Current up to (thermal limits) | $I_e \text{ max.}$ | 1.380 | 1.000 | 0.680 | 0.510 | 0.330 | 0.260 | A |



Appendix B. Cart Planetary Gearhead Specification Sheet

Series 23/1

| | |
|--|----------------------------------|
| Housing material | 23/1 metal |
| Geartrain material | all steel |
| Recommended max. input speed for: | |
| – continuous operation | 4,000 rpm |
| Backlash, at no-load | ≤ 1° |
| Bearings on output shaft | preloaded ball bearings |
| Shaft load, max.: | |
| – radial (10 mm (0.394 in) from mounting face) | ≤ 612 oz |
| – axial | ≤ 540 oz |
| Shaft press fit force, max. | ≤ 540 oz |
| Shaft play (on bearing output): | |
| – radial | ≤ 0.0006 in |
| – axial | = 0.0039 in |
| Operating temperature range | –30 to +100 °C (– 22 to +212 °F) |

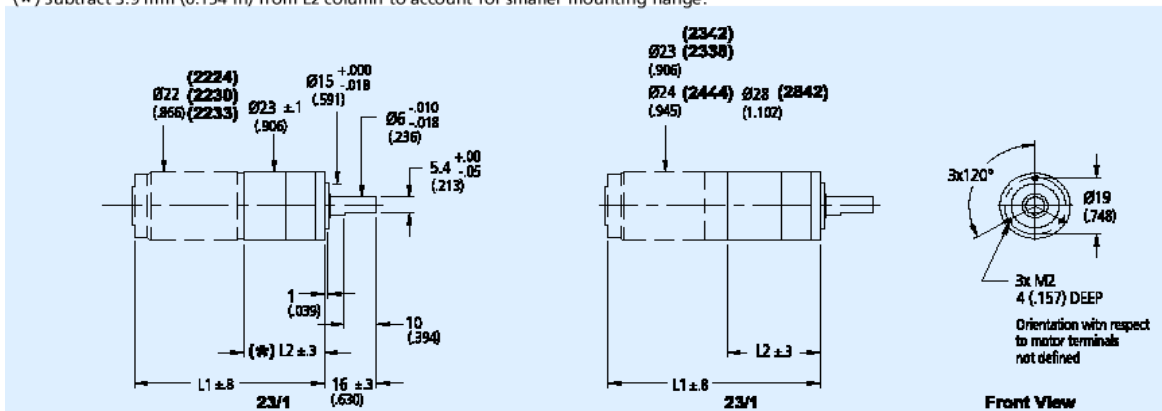
Specifications

| reduction ratio (nominal) | weight without motor | length without motor L2 | length with motor | | | | | | output torque | | direction of rotation (reversible) | efficiency |
|------------------------------|----------------------------|----------------------------------|-------------------|---------------|-------------------|---------------|------------------|------------------|-------------------------|---------------------------|--|------------|
| | | | 2224 U | 2230 U | 2233 U | 2444 S | 2342 S 2842 S | 2342 S 2842 S | continuous operation | intermittent operation | | |
| | oz | mm (in) | L1 mm (in) | L1 mm (in) | L1 (1) mm (in) | L1 mm (in) | L1 mm (in) | L1 mm (in) | M max. oz-in | M max. oz-in | | % |
| 3.71:1 | 2.12 | 23.8 (0.937) | 44.1 (1.74) | 53.8 (2.12) | 56.6 (2.23) | 71.8 (2.83) | 69.8 (2.75) | 28.32 | 28.32 | 56.65 | = | 88 |
| 3.71:1 | 2.12 | 27.8 (1.09) | - | - | - | - | - | 28.32 | 28.32 | 56.65 | = | 88 |
| 14 : 1 | 2.47 | 34.1 (1.34) | 54.4 (2.14) | 60.2 (2.37) | 63.0 (2.48) | 78.1 (3.07) | 76.1 (3.00) | 42.48 | 42.48 | 84.97 | = | 80 |
| 43 : 1 | 3.17 | 40.3 (1.59) | 60.6 (2.39) | 66.4 (2.61) | 69.2 (2.72) | 84.3 (3.32) | 82.3 (3.24) | 99.13 | 99.13 | 141.6 | = | 70 |
| 66 : 1 | 3.17 | 40.3 (1.59) | 60.6 (2.39) | 66.4 (2.61) | 69.2 (2.72) | 84.3 (3.32) | 82.3 (3.24) | 99.13 | 99.13 | 141.6 | = | 70 |
| 134 : 1 | 3.53 | 46.4 (1.83) | 66.7 (2.63) | 72.5 (2.85) | 75.3 (2.96) | 90.4 (3.56) | 88.4 (3.48) | 99.13 | 99.13 | 141.6 | = | 60 |
| 159 : 1 | 3.53 | 46.4 (1.83) | 66.7 (2.63) | 72.5 (2.85) | 75.3 (2.96) | 90.4 (3.56) | 88.4 (3.48) | 99.13 | 99.13 | 141.6 | = | 60 |
| 246 : 1 | 3.53 | 46.4 (1.83) | 66.7 (2.63) | 72.5 (2.85) | 75.3 (2.96) | 90.4 (3.56) | 88.4 (3.48) | 99.13 | 99.13 | 141.6 | = | 60 |
| 415 : 1 | 3.88 | 52.6 (2.07) | 72.9 (2.87) | 78.7 (3.10) | 81.5 (3.21) | 96.6 (3.80) | 94.6 (3.72) | 99.13 | 99.13 | 141.6 | = | 55 |
| 592 : 1 | 3.88 | 52.6 (2.07) | 72.9 (2.87) | 78.7 (3.10) | 81.5 (3.21) | 96.6 (3.80) | 94.6 (3.72) | 99.13 | 99.13 | 141.6 | = | 55 |
| 989 : 1 | 3.88 | 52.6 (2.07) | 72.9 (2.87) | 78.7 (3.10) | 81.5 (3.21) | 96.6 (3.80) | 94.6 (3.72) | 99.13 | 99.13 | 141.6 | = | 55 |
| 1,526 : 1 | 3.88 | 52.6 (2.07) | 72.9 (2.87) | 78.7 (3.10) | 81.5 (3.21) | 96.6 (3.80) | 94.6 (3.72) | 99.13 | 99.13 | 141.6 | = | 55 |

⁽¹⁾ For gearhead length with motor 2338 add 8.7 mm (0.343 in) to 2233 motor length column.

Note: Reduction ratios have been rounded off.
Exact values are available upon request.

(*) Subtract 3.9 mm (0.154 in) from L2 column to account for smaller mounting flange.



Appendix C. IP01-Based Cart Potentiometer Specification Sheet

7/8" (22mm) Precision Wirewound Potentiometer



FEATURES

- Special Resistance Tolerances to 1%
- Rear Shaft Extensions and Support Bearing
- Non Turn Lug
- Insulating Plastic Shaft
- Special Independent Linearity to $\pm 0.75\%$
- Dual Gang Configuration and Concentric Shafts
- High Torque and Center Tap
- Special Markings and Front Shaft Extensions
- Servo Unit available and Slipping Clutch

| ELECTRICAL SPECIFICATIONS | | | |
|------------------------------------|---|-------------------------------|-----------------------------|
| PARAMETER | MODEL 533 | MODEL 534 | MODEL 535 |
| Resistance Range | 50 Ω to 20K Ω | 100 Ω to 100K Ω | 50 Ω to 50K Ω |
| Standard Values | | | |
| Capability Range | 5 Ω to 60K Ω | 10 Ω to 200K Ω | 5 Ω to 100K Ω |
| Standard Tol | $\pm 5\%$ | $\pm 5\%$ | $\pm 5\%$ |
| Linearity (Independent) | $\pm 0.25\%$ | $\pm 0.25\%$ | $\pm 0.25\%$ |
| Noise | 100 Ω ENR | 100 Ω ENR | 100 Ω ENR |
| Rotation (Electrical & Mechanical) | 0° + 10° | 0° + 10° | 0° + 10° |
| Power Rating (@ 70°C) | 1.0 watts | 2.0 watts | 1.5 watts |
| Additional Sections | 75% of section 1 | | |
| Insulation Resistance | 1000M Ω minimum 500VDC | | |
| Dielectric Strength | 1000V _{RMS} minimum 60Hz | | |
| Absolute Minimum Resistance | Not to exceed linearity x total resistance or 1 Ω , whichever is greater | | |
| Tempco | 20ppm/°C (standard values, wire only) | | |
| End Voltage | 0.25% of total applied voltage, maximum | | |
| Phasing | CCW end points - section 2 phased to section 1 within $\pm 2^\circ$ | | |
| Taps | Center tap only | | |

| MARKING | | RESISTANCE VALUES | |
|---------------------|---|-------------------|---|
| Unit Identification | Manufacturer's name and model number, resistance value and tolerance, linearity specification date code and terminal identification | Ohms | |
| | | 533: | 50R, 100R, 200R, 500R, 1K, 2K, 5K, 10K, 20K |
| | | 534: | 100R, 200R, 500R, 1K, 2K, 5K, 10K, 20K, 50K, 100K |
| | | 535: | 50R, 100R, 200R, 500R, 1K, 2K, 5K, 10K, 20K, 50K |

| ORDERING INFORMATION | | | |
|---|------------------------|--------------------|--------------------------------|
| The Models 533 (3 turn), 534 (10 turn) and 535 (5 turn) can be ordered by stating | | | |
| 534 | 1 | 2 | XXX |
| MODEL | MOUNTING | NUMBER OF SECTIONS | RESISTANCE EIA CODE SECTION #N |
| | 1. Bushing 2. Servo | | (consult factory) |

Appendix D. IP02-Based Cart Encoder Specification Sheet

S1 & S2

Optical Shaft Encoders

Description:

The **S1** and **S2** series optical shaft encoders are non-contacting rotary to digital converters. Useful for position feedback or manual interface, the encoders convert real-time shaft angle, speed, and direction into TTL-compatible quadrature outputs with or without index. The encoders utilize an unbreakable mylar disk, metal shaft and bushing, LED light source, and monolithic electronics. They may operate from a single +5VDC supply.

The **S1** and **S2** encoders are available with ball bearings for motion control applications or torque-loaded to feel like a potentiometer for front-panel manual interface.

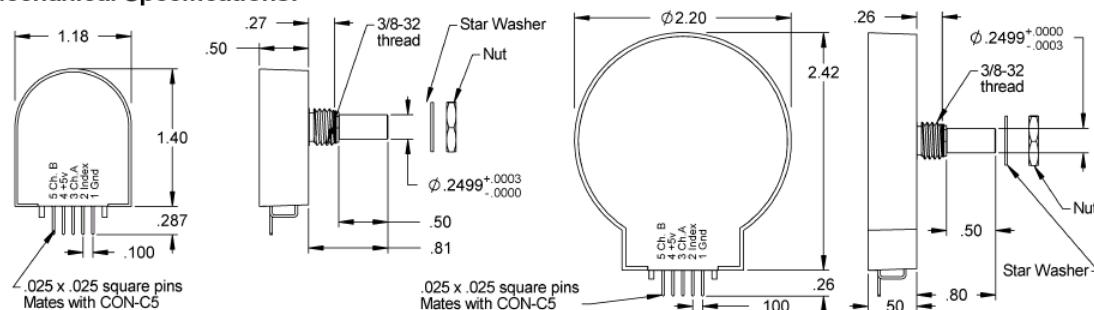
Electrical Specifications:

B leads A for clockwise shaft rotation, A leads B for counter clockwise shaft rotation viewed from the shaft/bushing side of the encoder. For complete details see our **HEDS** data sheet.

Features:

- Small size
- Low cost
- 2-channel quadrature, TTL square wave outputs
- 3rd channel index option
- Tracks from 0 to 100,000 cycles/sec
- Ball bearing option tracks to 10,000 RPM
- -40 to +100°C operating temperature
- Single +5V supply
- US Digital warrants its products against defects and workmanship for two years. See complete warranty for details.

Mechanical Specifications:



Mechanical Notes: (ball bearing)

| | |
|---------------|---|
| Acceleration | 10,000 rad/sec ² |
| Vibration | 20 g, 5 to 2KHz |
| Shaft Speed | 10,000 RPM max. continuous |
| Acceleration | 50K rad/sec ² |
| | 10K rad/sec ² (S2 series) |
| Shaft Torque | 0.05 in. oz. max. |
| Shaft Loading | 1 lb. max. |
| Bearing Life | (40/P) ³ = Life in millions of revs. P = radial load in pounds. |
| Weight | 0.7 oz. |
| Shaft Runout | 0.0015 T.I.R. max. |

Mechanical Notes: (sleeve bushing)

| | |
|----------------|--|
| Acceleration | 10,000 rad/sec ² |
| Vibration | 20 g, 5 to 2KHz |
| Shaft Speed | 100 RPM max. continuous |
| Shaft Rotation | Continuous & reversible |
| Shaft Torque | 0.5 ± 0.2 in. oz. 0.3 in. oz. max. (NT -option) |
| Shaft Loading | 2 lbs. max. dynamic 20 lbs. max. static |
| Weight | 0.7 oz. |
| Shaft Runout | 0.0015 T.I.R. max. |

Materials & Mounting:

| | |
|----------------------|----------------------|
| Shaft | Brass or stainless |
| Bushing | Brass |
| Connector | Gold plated |
| Hole Diameter | 0.375 in. +0.005 - 0 |
| Panel Thickness | 0.125 in. max. |
| Panel Nut Max Torque | 20 in.-lbs. |