

Electric Future

Martin Eberhard

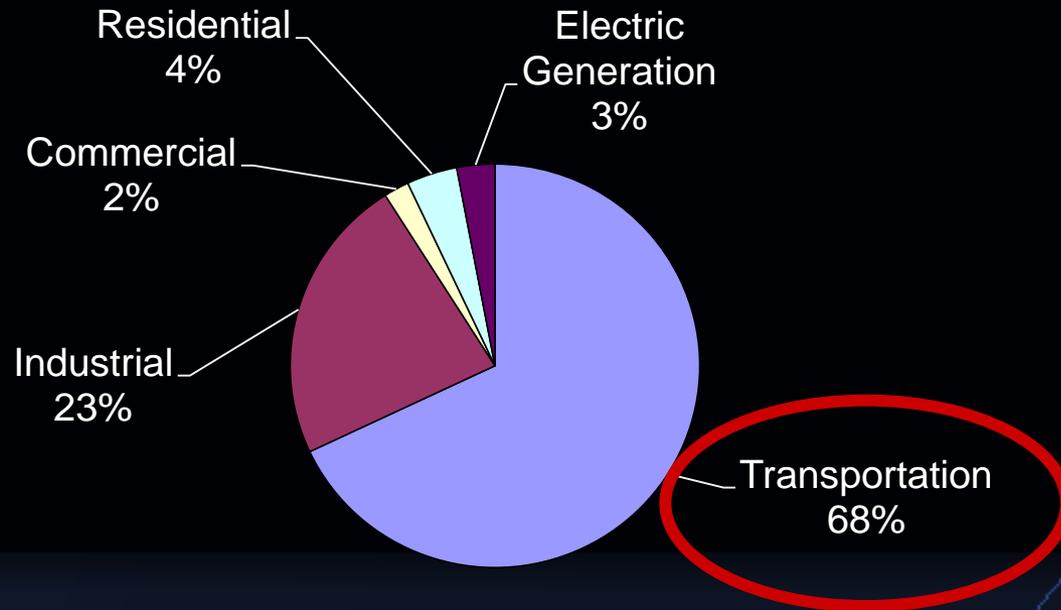


Topics

- The Problem
- Why EVs Make Sense
- Electric Vehicle Infancy
- An Engineering Example
- Technology Heads-Up

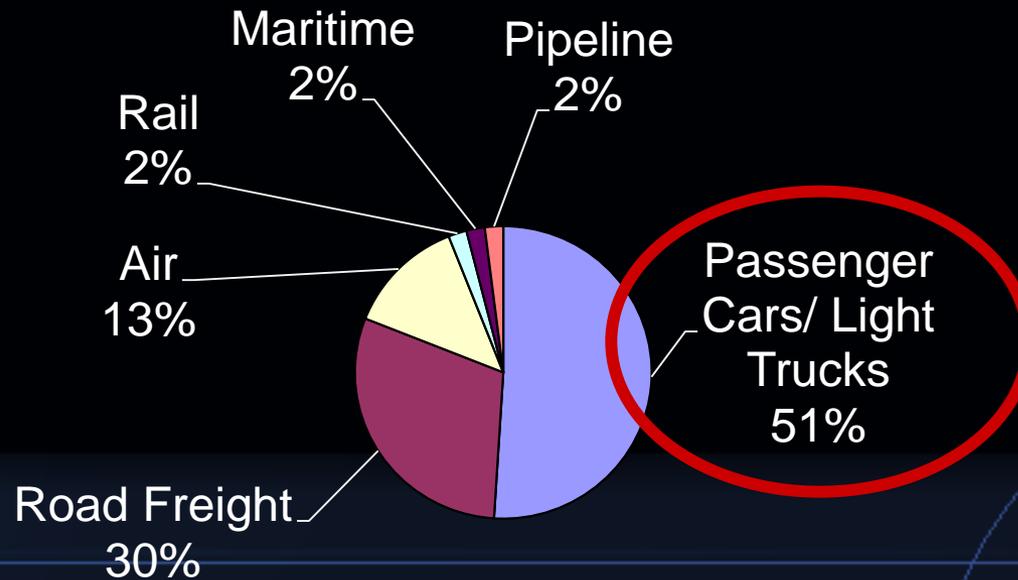
The Problem

U.S. Oil Demand



The Problem

Oil for Transportation

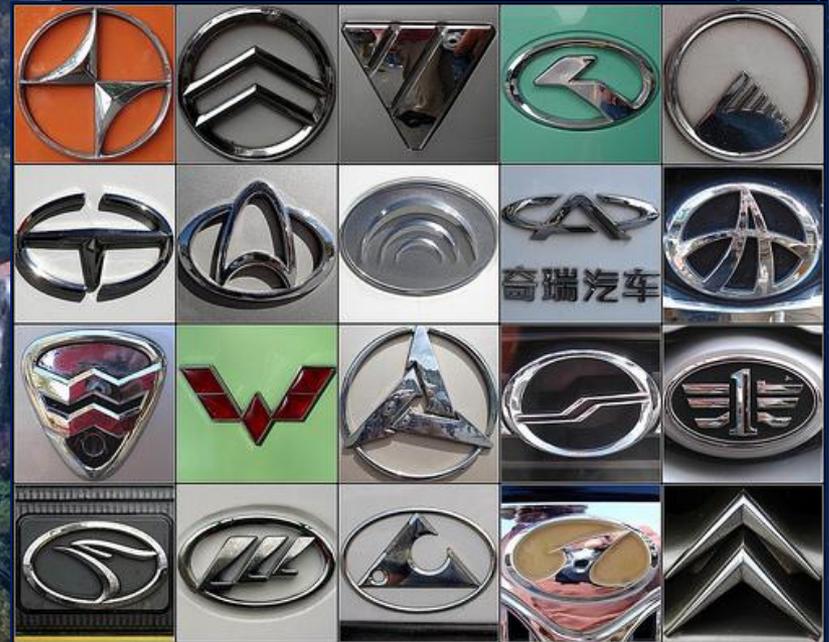
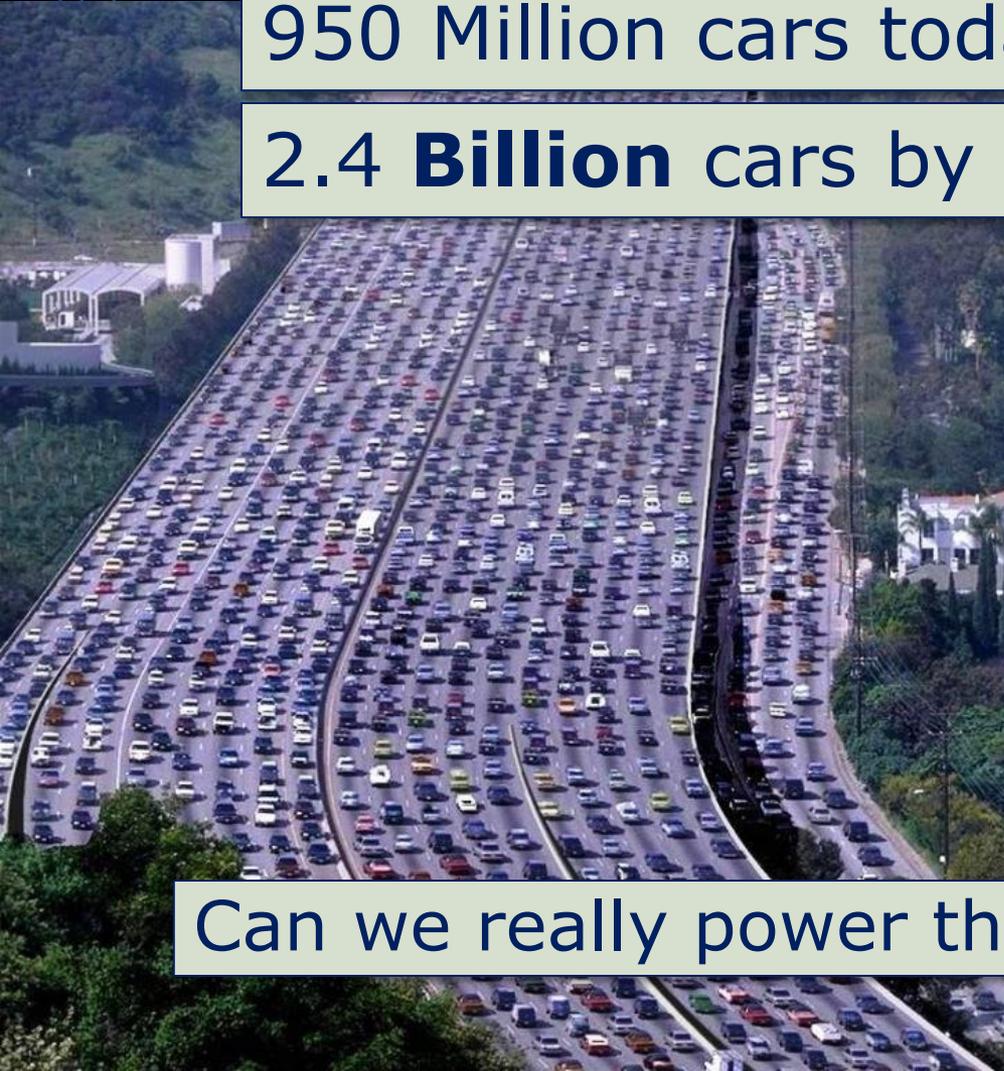


The Problem

500 Million cars worldwide in 1986

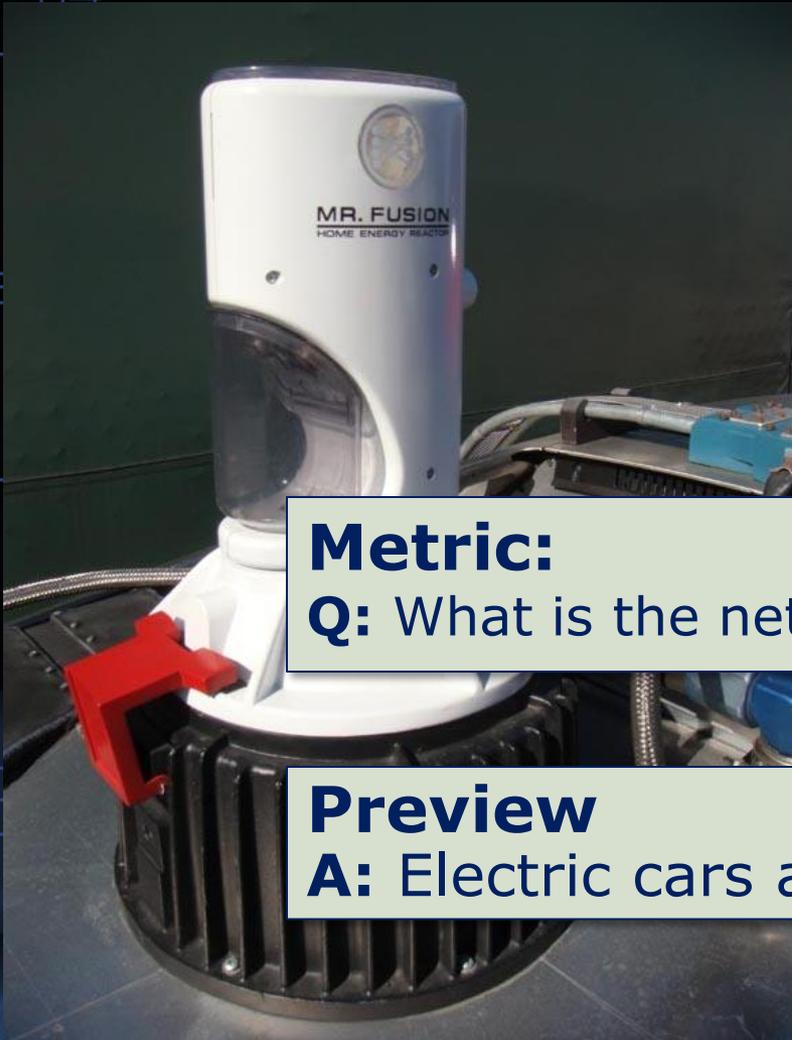
950 Million cars today

2.4 **Billion** cars by 2050



Can we really power them all with petroleum?

If not oil, then what?



- Battery-electric?
- Biodiesel?
- Clean diesel?
- Ethanol?
- Hybrid?
- Hydrogen fuel cells?
- Mr. Fusion?

Metric:

Q: What is the net resource consumption per mile?

Preview

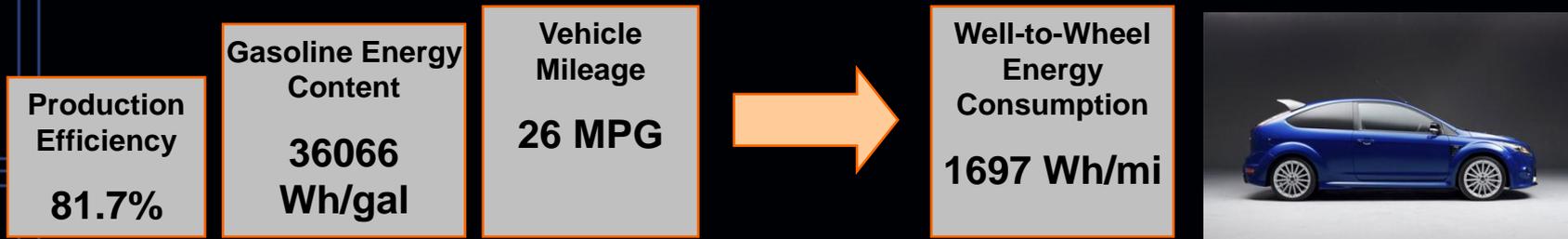
A: Electric cars are by far the best choice

Why EVs Make Sense

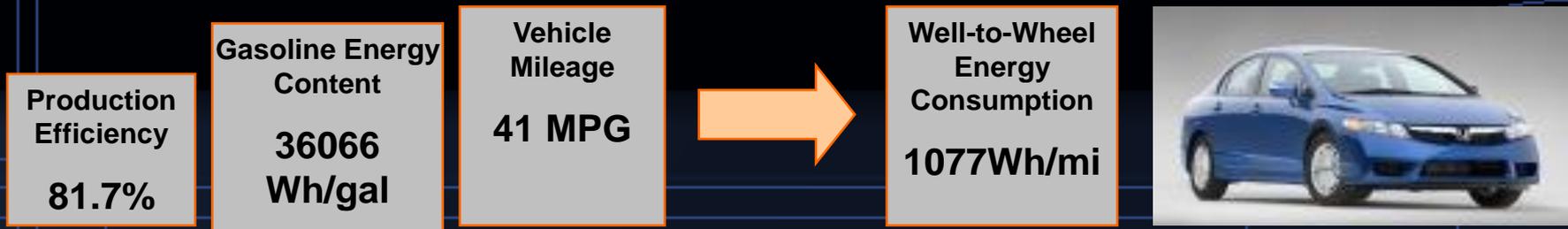
Don't EVs just move the problem upstream?

Well-to-Wheel Energy Analysis

Pretty Good Gasoline Car: 26 MPG



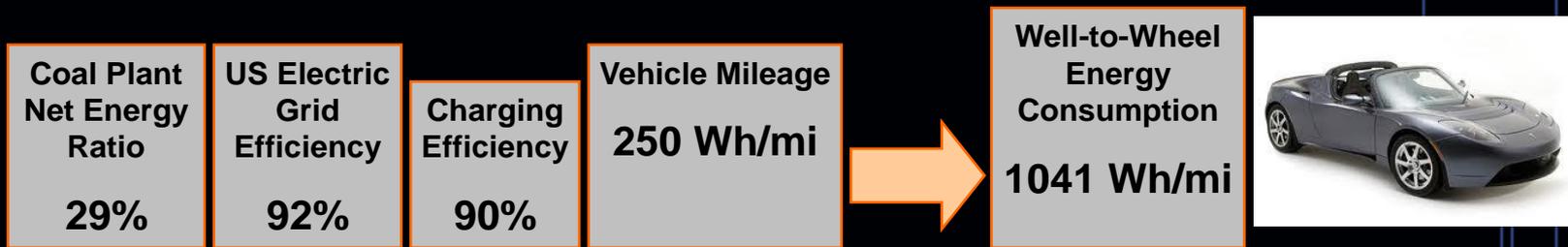
Best Case Gasoline Car: 41 MPG



Fuel energy content: *Well-to-Wheel Studies, Heating Values, and the Energy Conservation Principle*, 29 October 2003, Ulf Bossel
Vehicle mileage: US EPA www.fueleconomy.gov
Production Efficiency: *Well-to-Tank Energy Use and Greenhouse Gas Emissions of Transportation Fuels – North American Analysis*, June 2001, by General Motors Corporation, Argonne National Laboratory, BP, ExxonMobil, and Shell

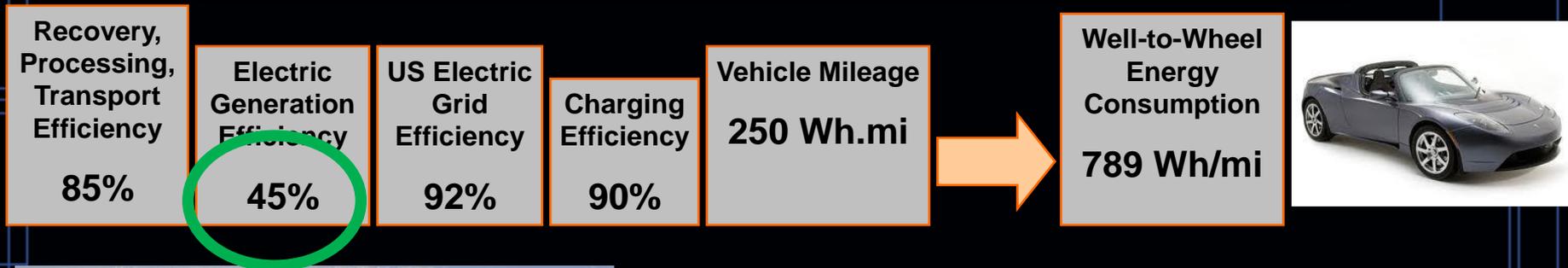
Well-to-Wheel Energy Analysis

High Performance Electric Car: 150 Wh/km
Legacy Coal Electric Production



Well-to-Wheel Energy Analysis

High Performance Electric Car: 150 Wh/km
State-of-the-Art Coal Electric Production

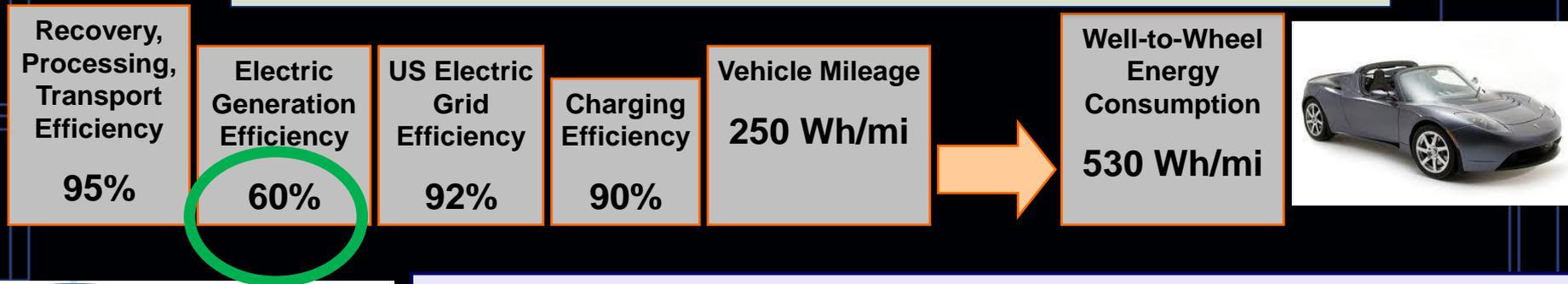


At 45% efficiency, the Isogo Power Plant in Japan is among the most efficient coal-fired generators in the world.

Coal net energy ratio: *Life Cycle Assessment of Coal-fired Power Production* by Pamela L. Spath, Margaret K. Mann, Dawn R. Kerr, page 41

Well-to-Wheel Energy Analysis

High Performance Electric Car: 150 Wh/km
State-of-the-Art Natural Gas Electric Production



“GE's H System is an advanced combined cycle system capable of breaking the 60 percent efficiency barrier integrating the gas turbine, steam turbine, generator and heat recovery steam generator into a seamless system.”

Production efficiency and electric grid efficiency: *Well-to-Tank Energy Use and Greenhouse Gas Emissions of Transportation Fuels – North American Analysis, June 2001, by General Motors Corp., Argonne National Laboratory, BP, ExxonMobil, and Shell*

Well-to-Wheel Energy Analysis

**Best Case
Natural Gas**



530 Wh/mi

**Best
Realistic
Case Coal**



765 Wh/mi

Note: you don't need these fossil fuels for EVs

**Best
Available
Gasoline**



1077 Wh/mi

**Legacy
Coal**



1041 Wh/mi

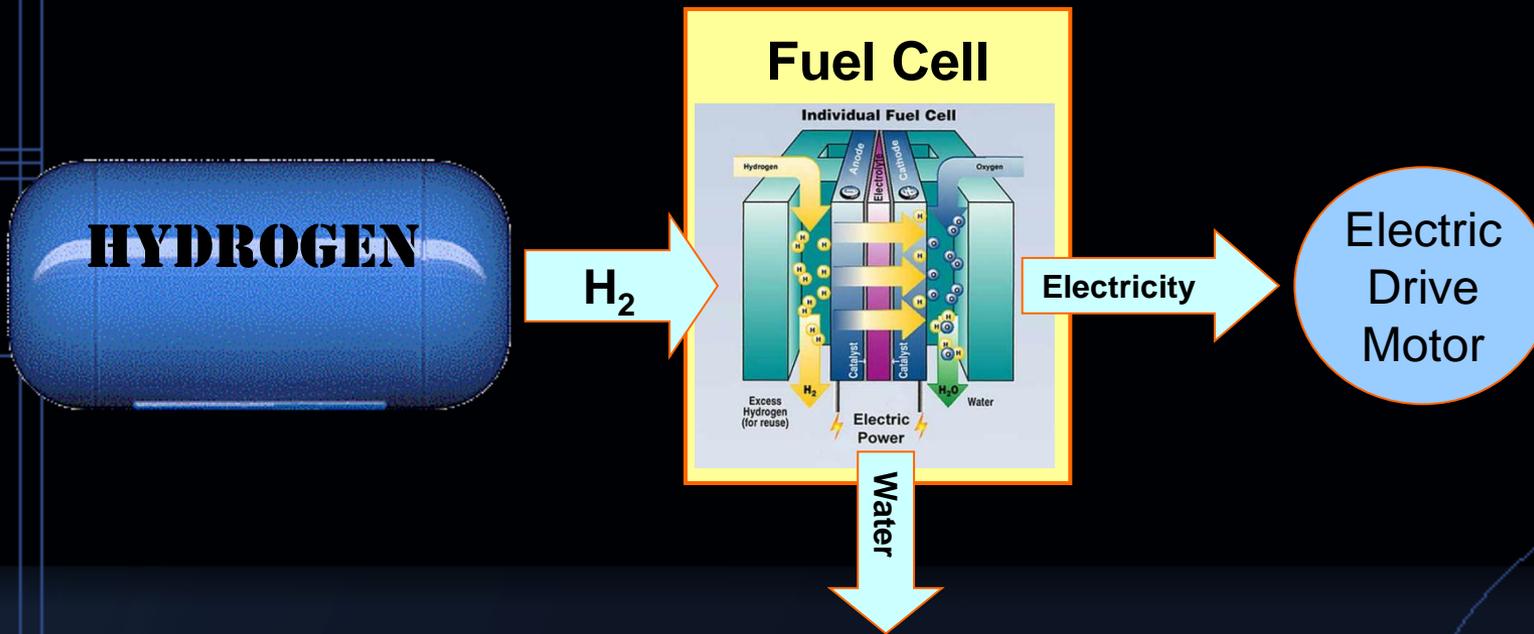
**Pretty Good
Gasoline**



1697 Wh/mi

Are EVs more efficient than other “green” cars?

What about Hydrogen Fuel Cells?



Where does hydrogen come from?



Electricity

Water

Electrolysis

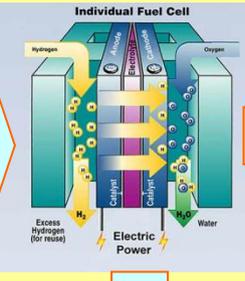


H₂

HYDROGEN

H₂

Fuel Cell



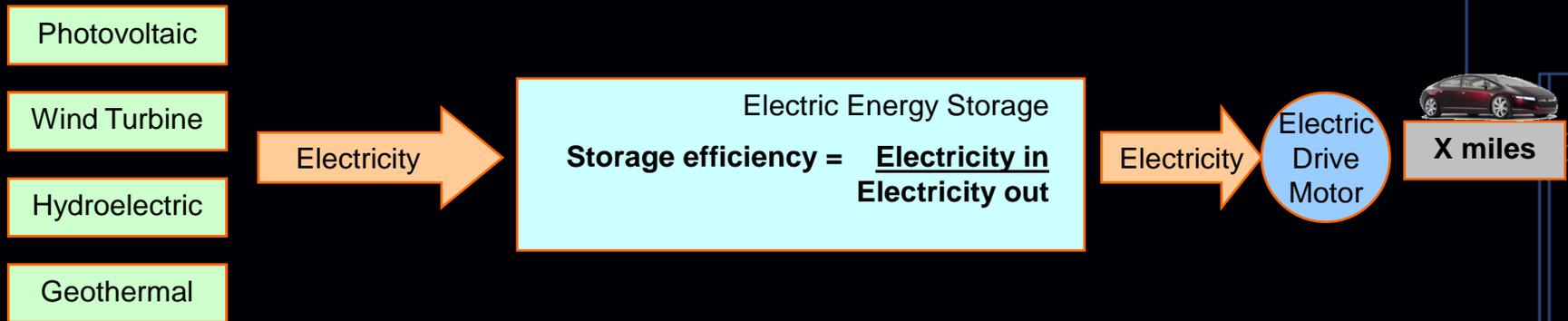
Electricity

Water

Hydrogen is an *energy carrier* - not a fuel

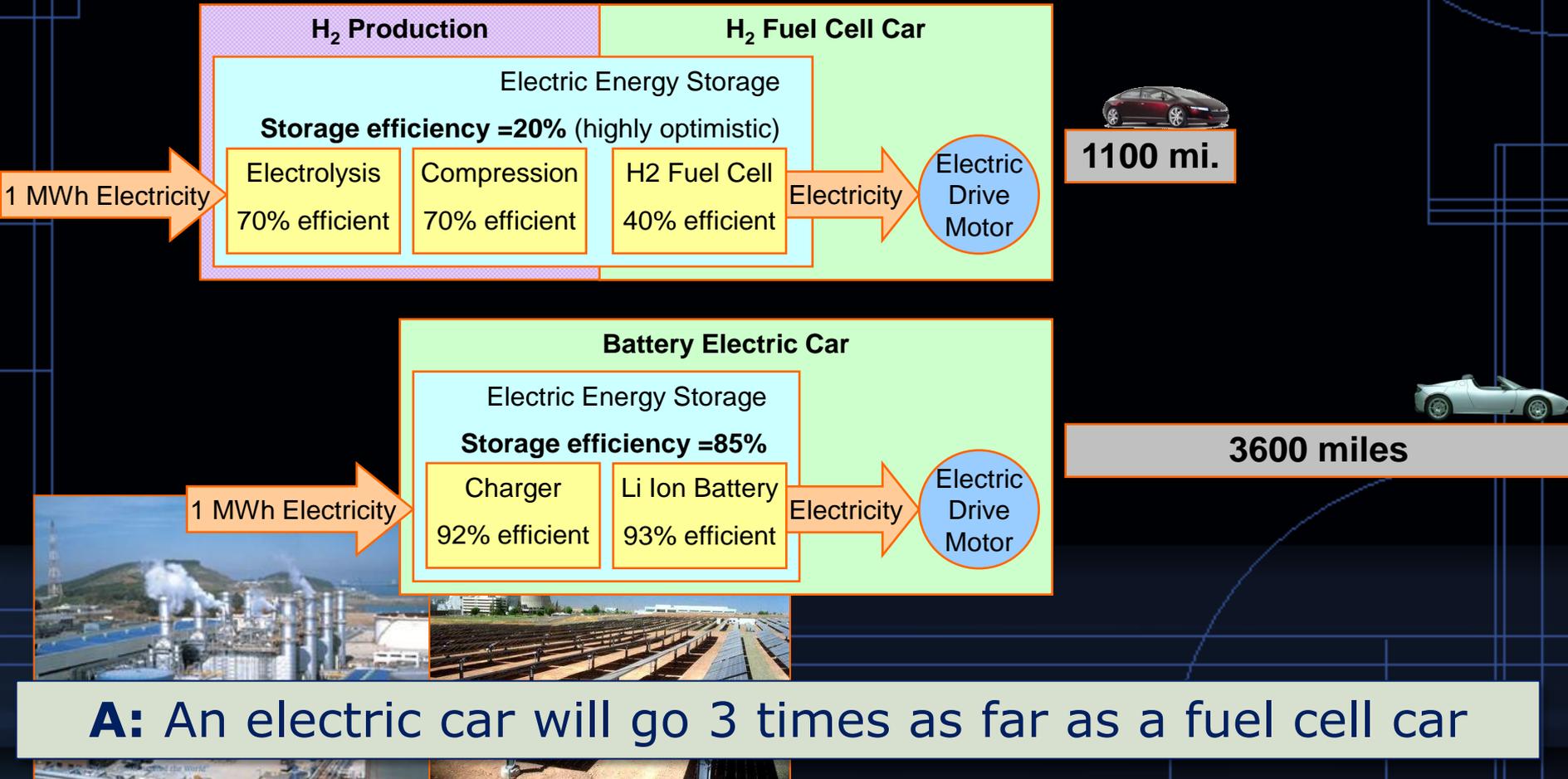
What about Hydrogen Fuel Cells?

Q: How far will one unit of electricity power a car?



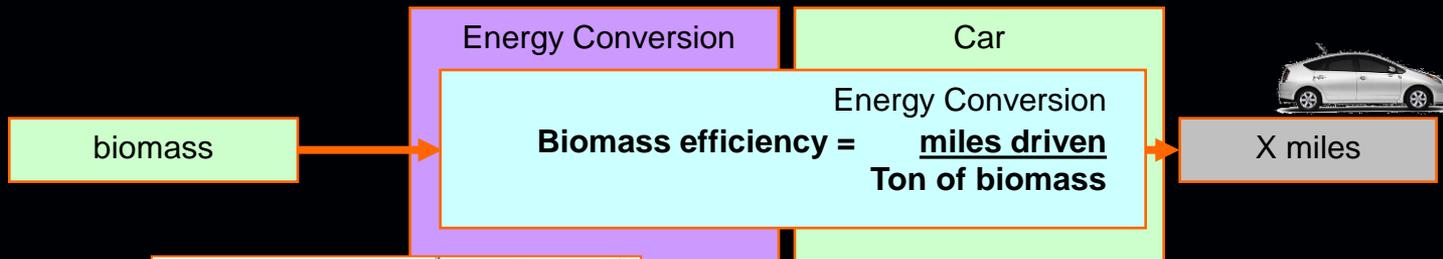
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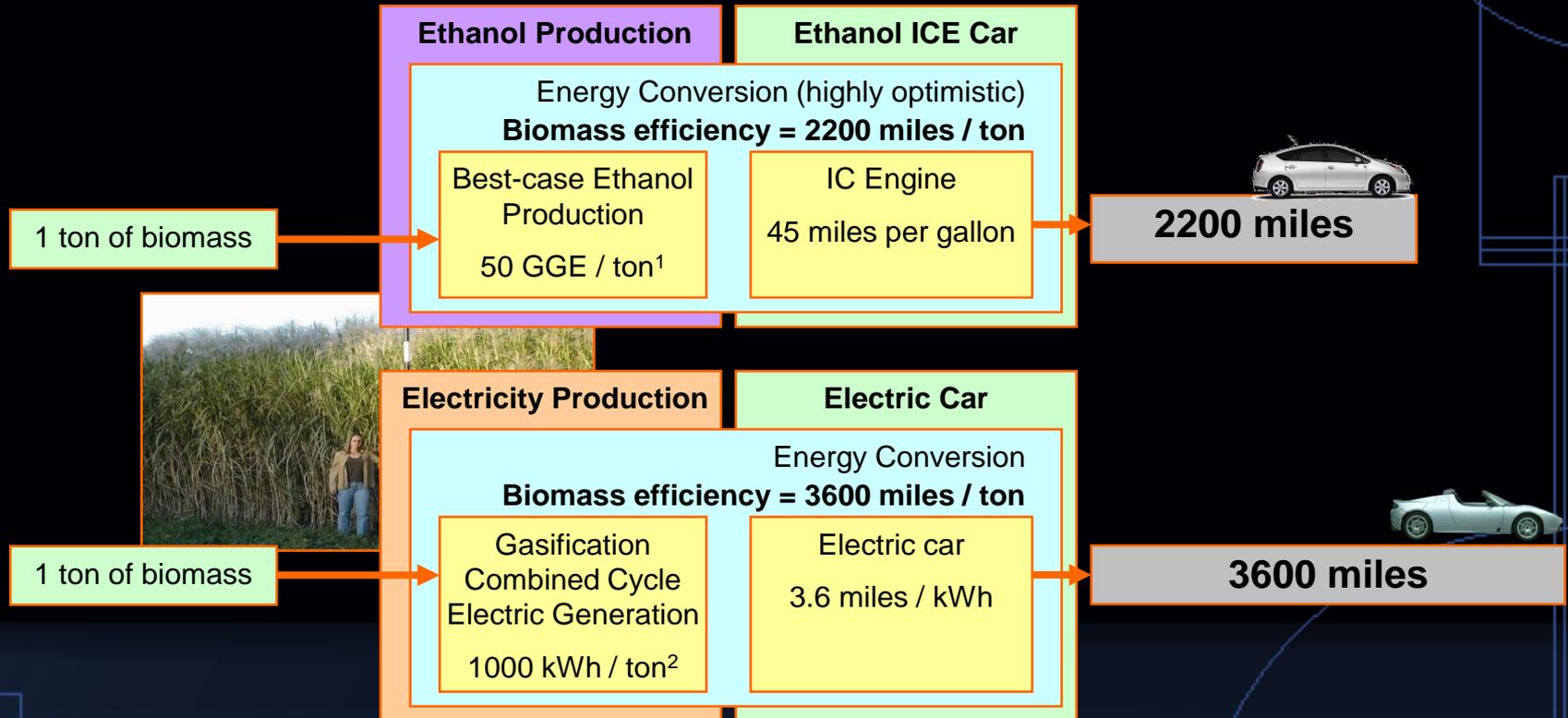
What about Ethanol?

Q: How far will one unit of biomass power a car?



What about Ethanol?

Silly Q: How far will one unit of biomass power a car?

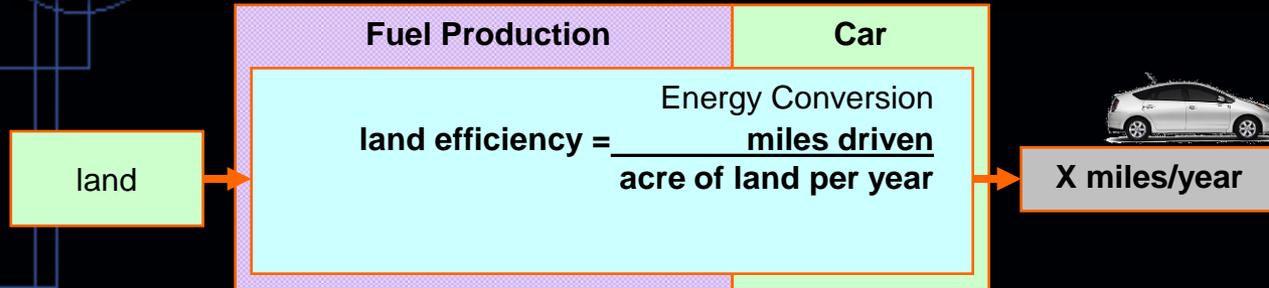


A: An electric car will go 60% farther than an ethanol car

1. Iogen enzymatic process, gallons of gasoline equivalent
2. Southern Company Services

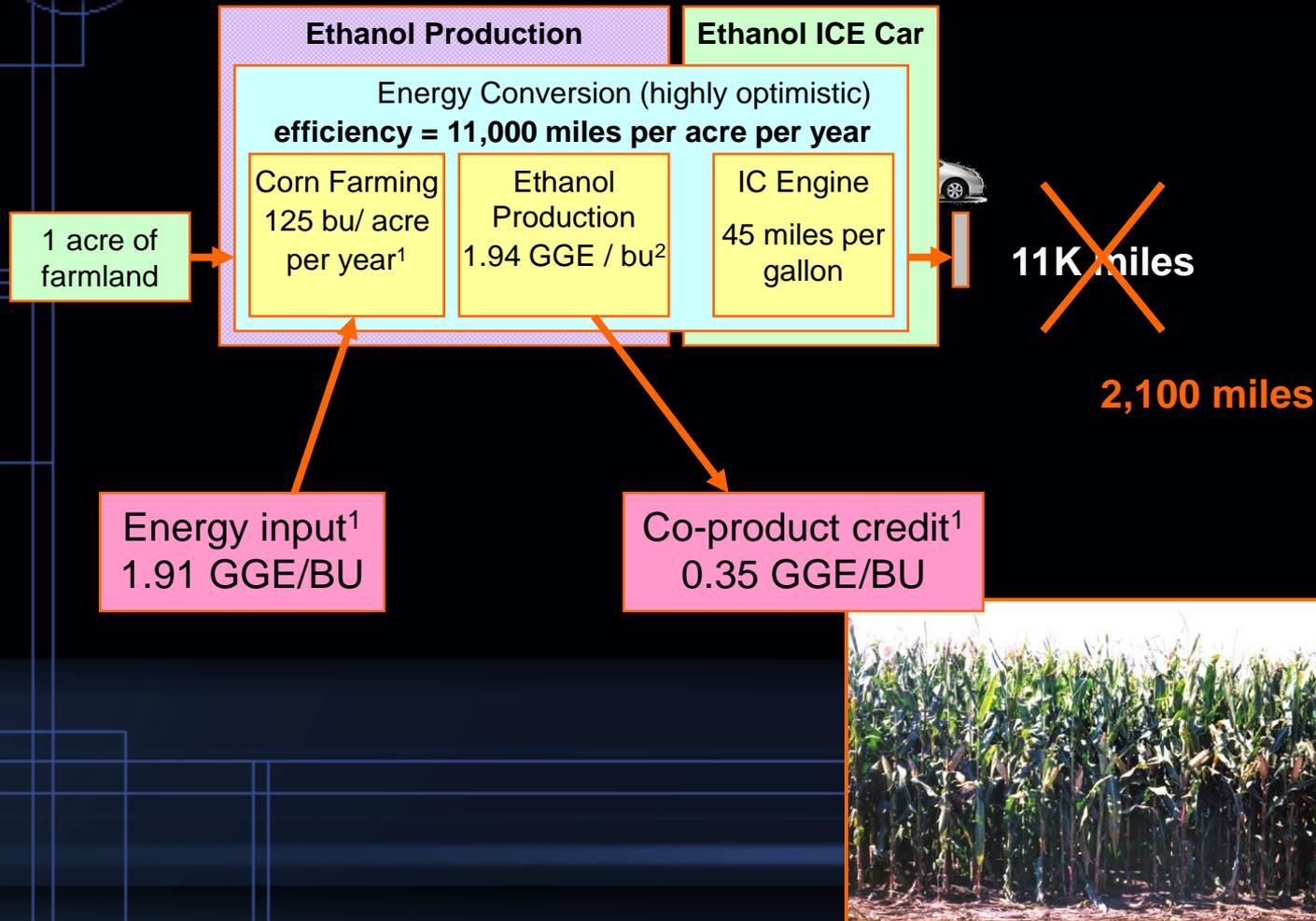
What about Ethanol?

Better Q: How far will an acre of land power a car per year?



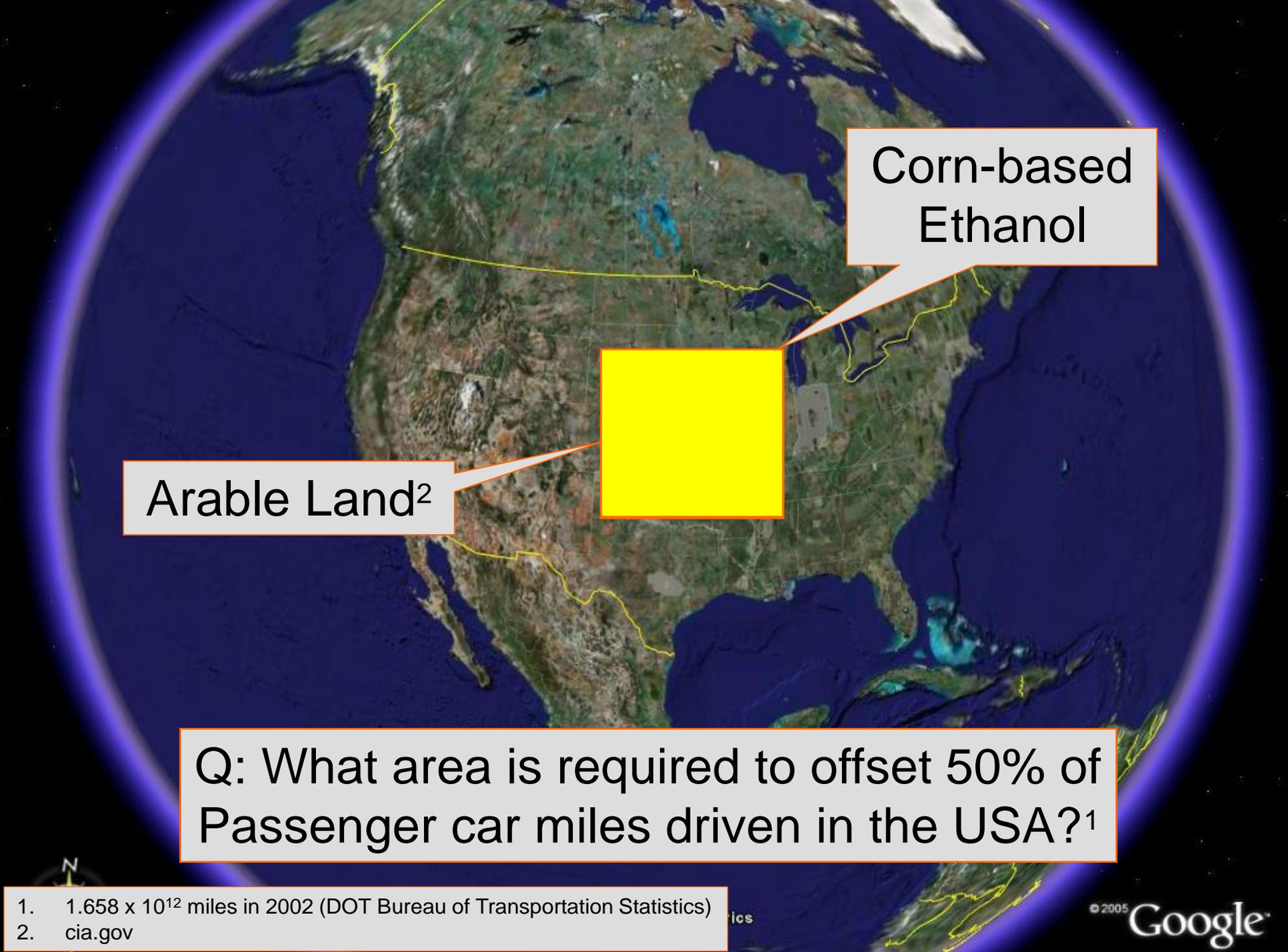
What about Ethanol?

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1. Estimating the Net Energy Balance of Corn Ethanol, Shapouri, et al, USDA, 1995

2. 2.7 gal ethanol/bu / 1.39 gal ethanol/gge



Corn-based
Ethanol

Arable Land²

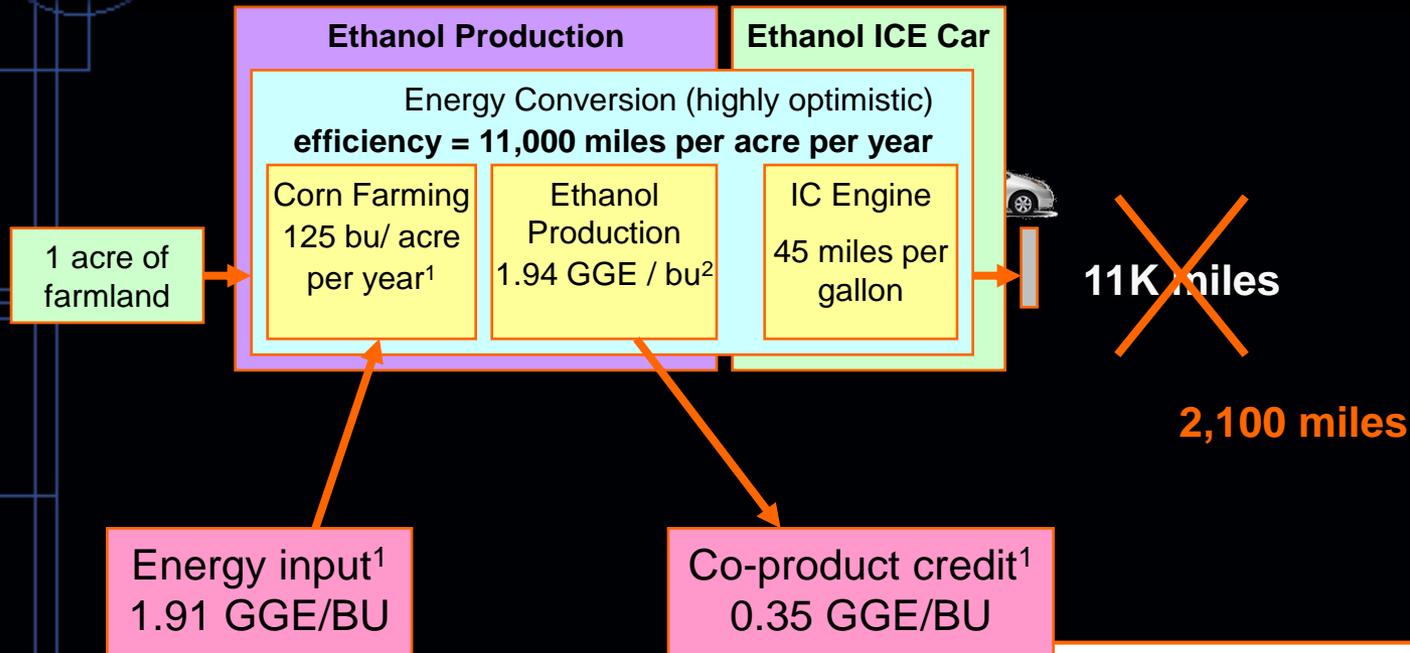
Q: What area is required to offset 50% of
Passenger car miles driven in the USA?¹

1. 1.658×10^{12} miles in 2002 (DOT Bureau of Transportation Statistics)

2. cia.gov

What about Ethanol?

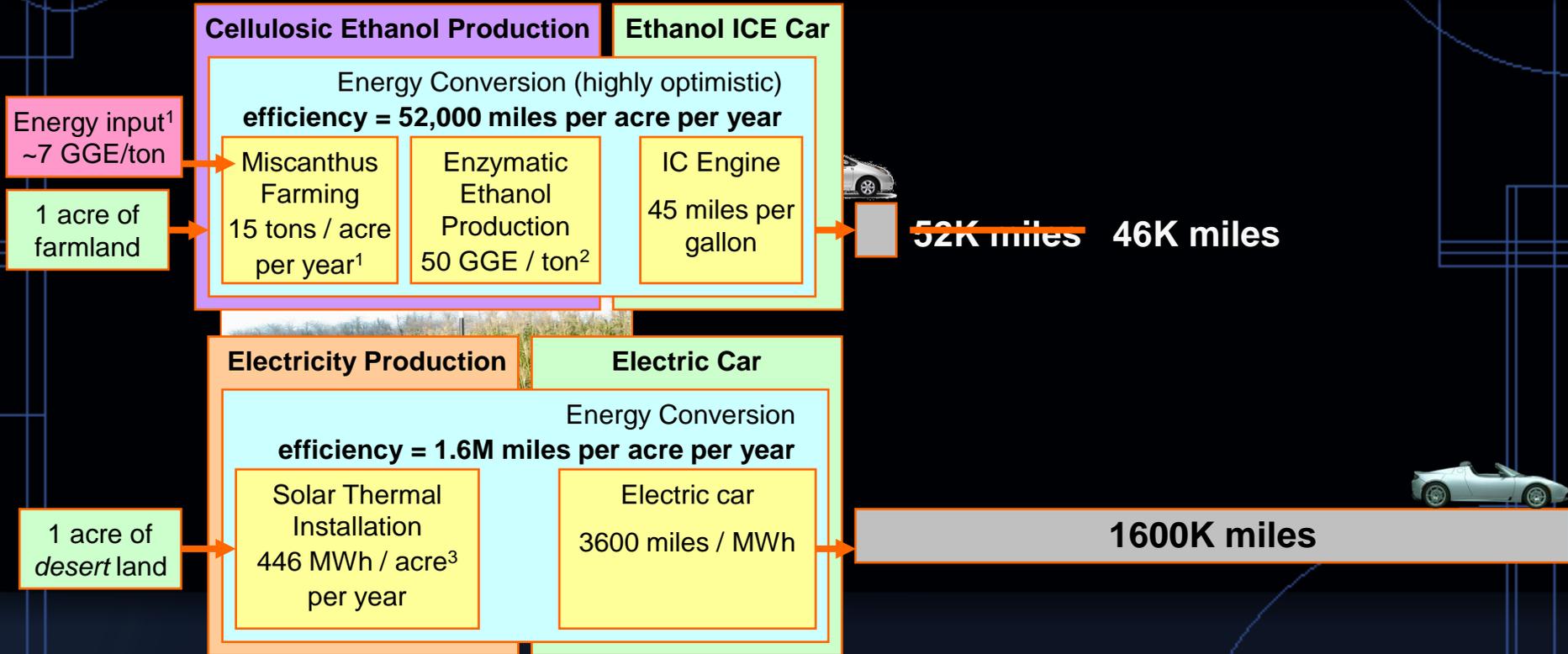
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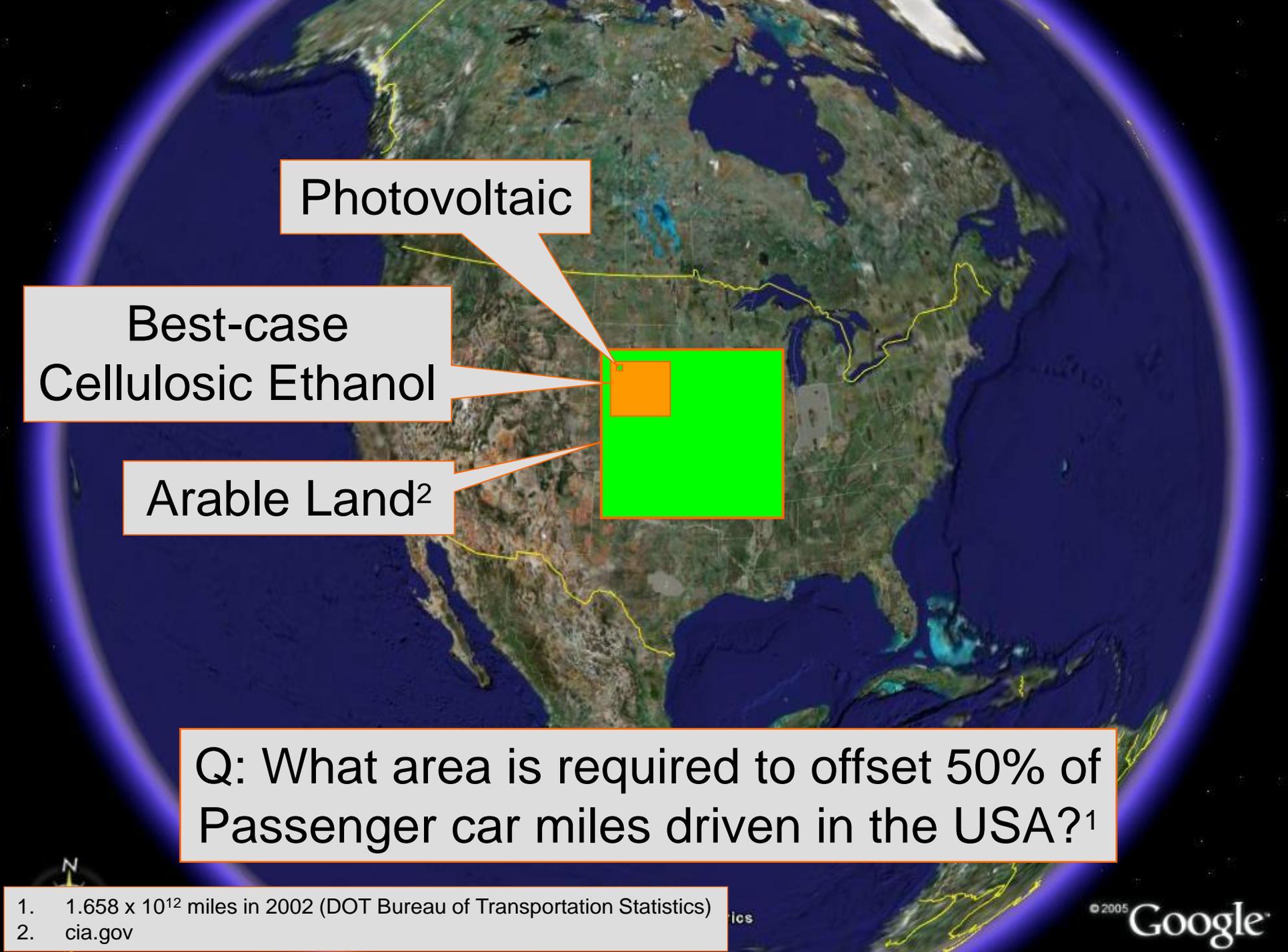
How about Cellulosic Ethanol?

Better Q: How far will an acre of land power a car per year?



A: An electric car will go **35 times** as far as an ethanol car

1. Dr. Madhu Khana, University of Illinois
2. Iogen enzymatic process, gallons of gasoline equivalent
3. Wikipedia: Nevada Solar One: 300 acres of collectors, 134,000 MWh/year



Photovoltaic

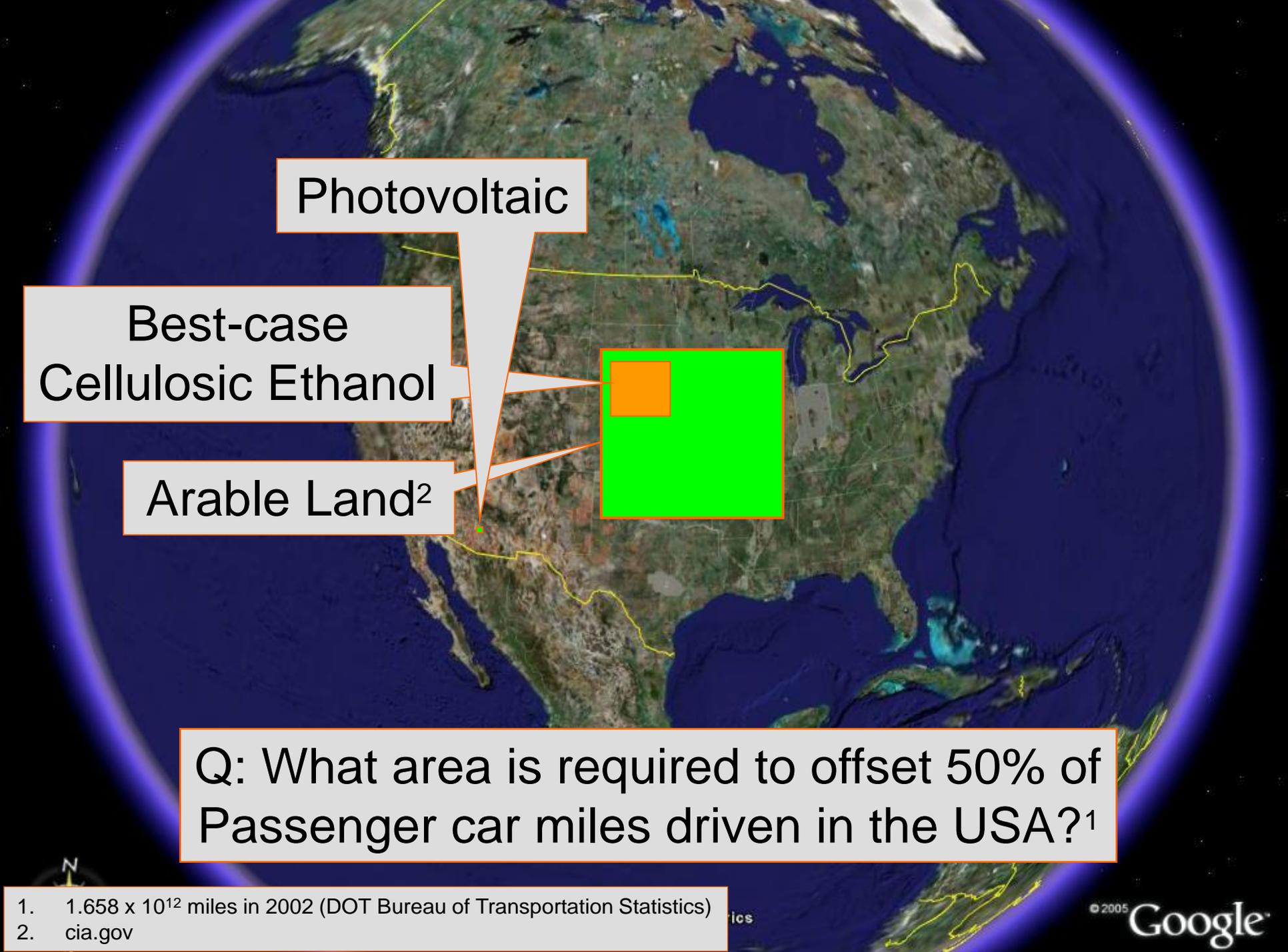
Best-case
Cellulosic Ethanol

Arable Land²

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Photovoltaic

Best-case
Cellulosic Ethanol

Arable Land²

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California Desert Solar Thermal

354 MW
~230,000 cars



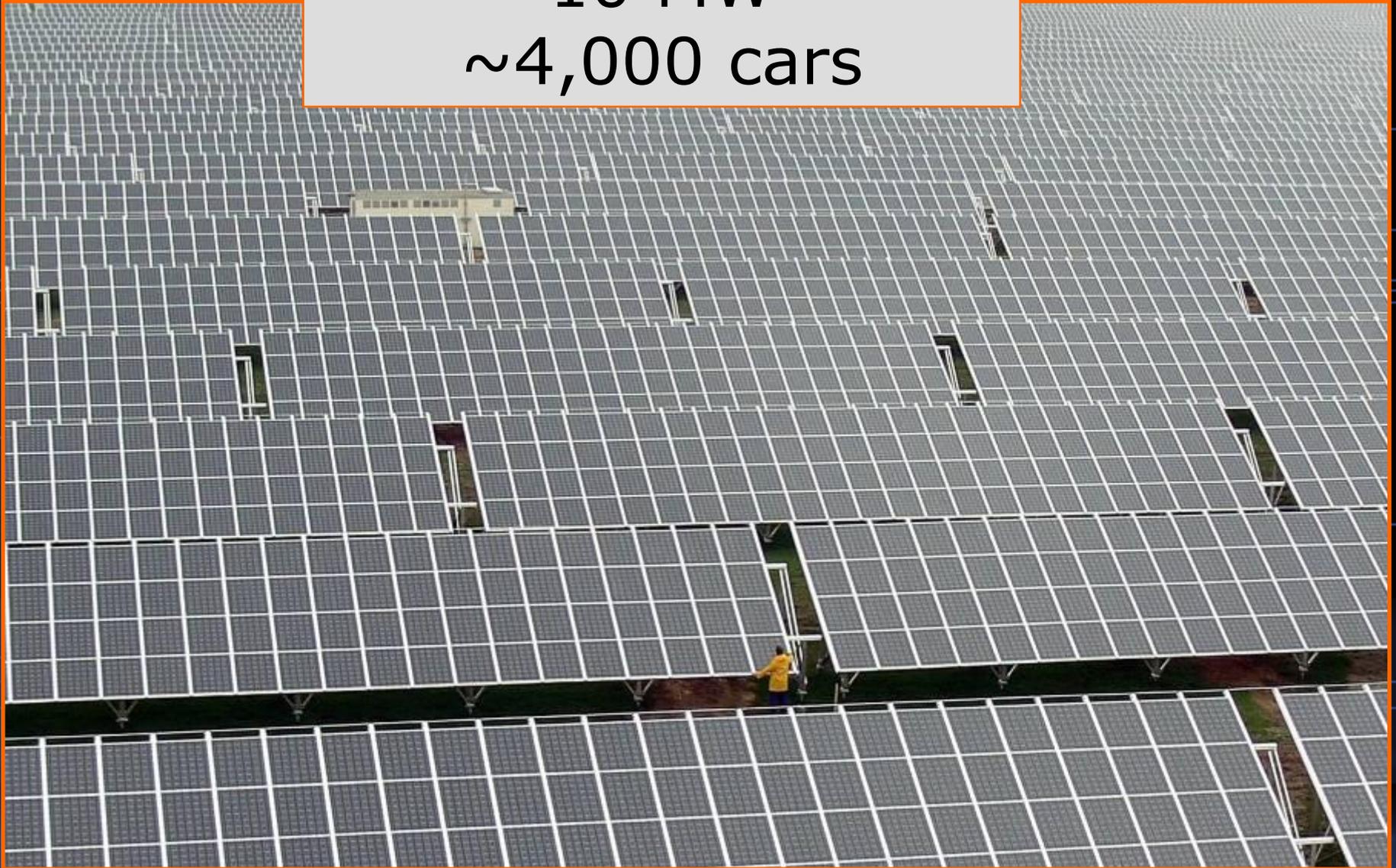
California Desert Solar Thermal (under construction)

553 MW

~360,000 cars



German Photovoltaic
10 MW
~4,000 cars



San Diego Parking Structure

924 kW
~400 cars



WalMart Rooftop
605 kW
~260 cars



Silicon Valley Parking Lot
205 kW
~ 90 cars



Individual Choice

3 kW

1 car

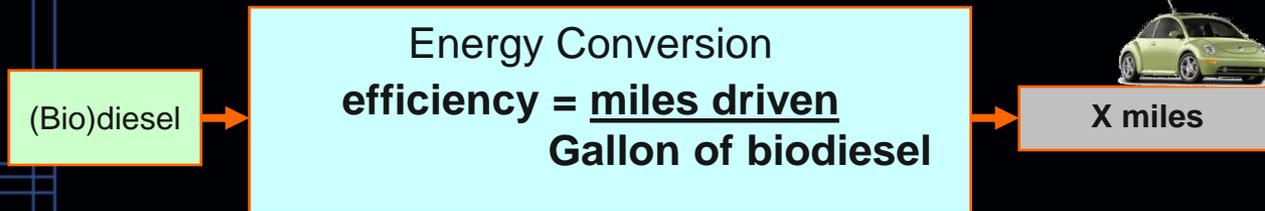


Martin's House
5.2 kW
1 fast car



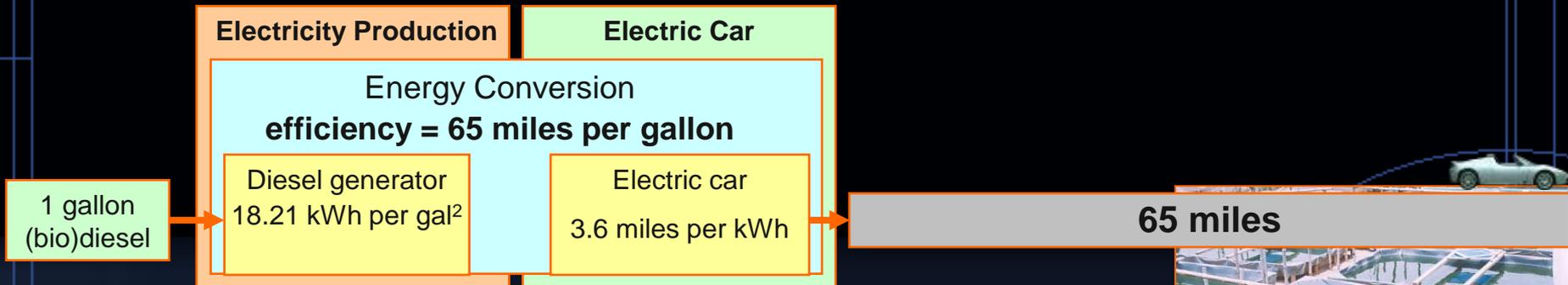
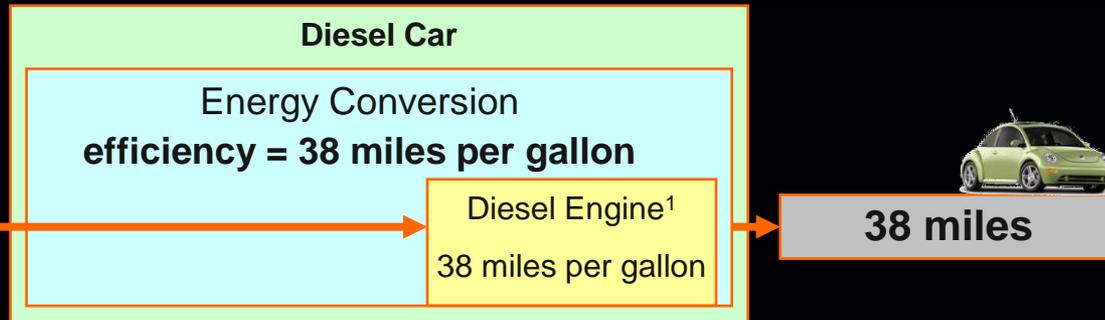
What about Diesel (Bio or Otherwise)?

Q: How many miles will one gallon of diesel power a car?



What about Diesel (Bio or Otherwise)?

Q: How many miles will one gallon of diesel power a car?



A: An electric car will go about twice as far as a diesel car

1. 2006 VW Diesel Beetle (EPA)
2. e.g. Anguilla Electric Company, 2001 average

If not oil, then what?



- Battery-electric?
- Biodiesel?
- Clean diesel?
- Ethanol?
- Hybrid?
- Hydrogen fuel cells?
- Mr. Fusion?

As I said...

A: Electric cars are by far the best choice

Electric Vehicle Infancy

Baby steps so far

Electric Vehicle Infancy

Of course, early EVs will have some missteps



Electric Vehicle Infancy

And.. not every EV will be a success



Electric Vehicle Infancy

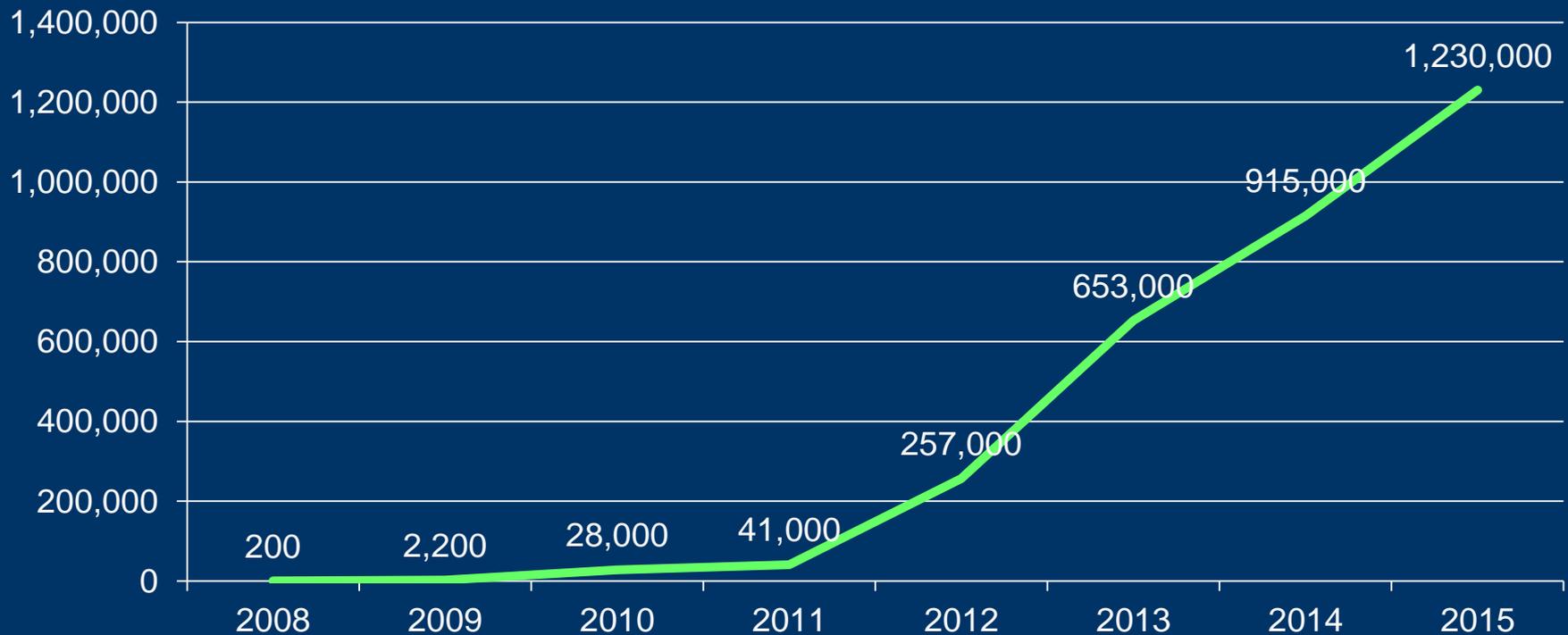
But... every car company is launching EVs



Electric Vehicle Infancy

And the numbers are beginning to add up

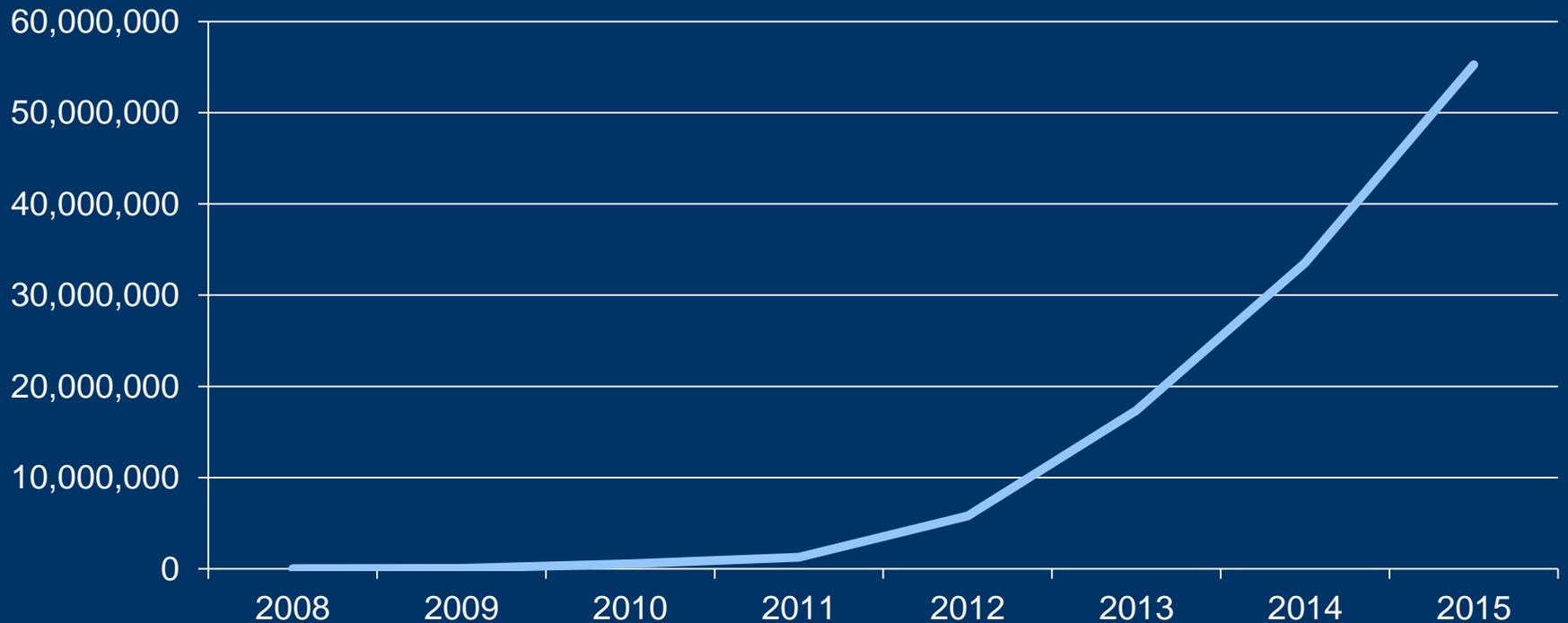
BEV Sales Worldwide



Electric Vehicle Infancy

And the numbers are beginning to add up

Barrels of Oil Saved/Year



An Engineering Example: Battery System Safety

Assumption:

Commodity cells are not safe enough for cars (or planes)



Lesson: Safety is a System Design Issue



Instructive Example

Plug-in Hybrid conversion with A123 (LiFePo) cells

A123-based conversion
battery pack

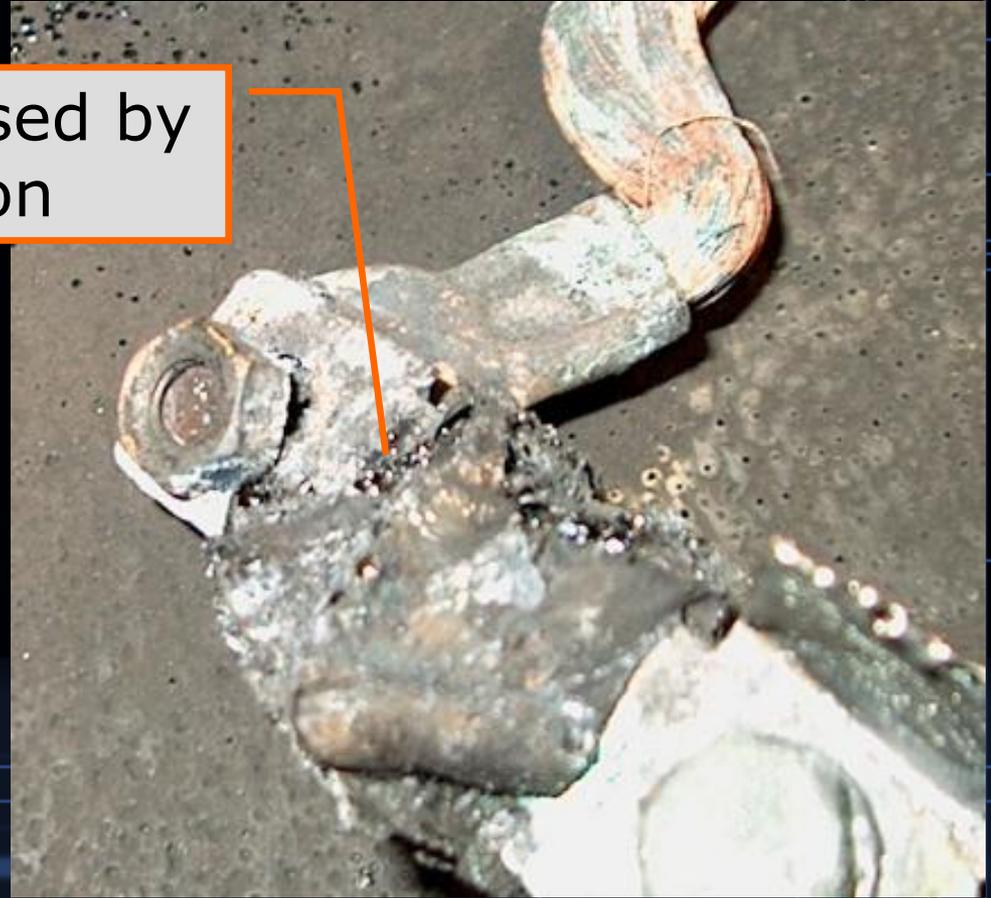


"Safe" LiFePo Cells inside



Instructive Example

Connection failure caused by incorrect installation



Instructive Example

Fire propagated through “safe” LiFePo battery pack



“Report of Investigation: Hybrids Plus Plug In hybrid Electric Vehicle Prepared for National Rural Electric Cooperative Association, inc. and U.S. Dept. of Energy, Idaho National Laboratory by ETEC” June 26, 2008, by Garrett P. Beauregard

Instructive Example

Full vehicle fire caused by "safe" LiFePo battery pack



Rapid Corrosion

For any type of cell, for any battery system

- All energy cells have a non-zero chance of runaway
- Thermal runaway is less likely with some cells than others
- Unless the chance is ZERO, we must prevent propagation
- i.e. energy released by any cell *must not* ignite neighbors
- This is a *system design* issue:
 - ❑ Minimize energy released
 - ❑ Absorb energy
 - ❑ Engineered cell spacing
 - ❑ Ensure adjacent cells are not overcharged
 - ❑ Shield and deflect heat

Fact: small cells release less energy

A safe pack is easier with small cells

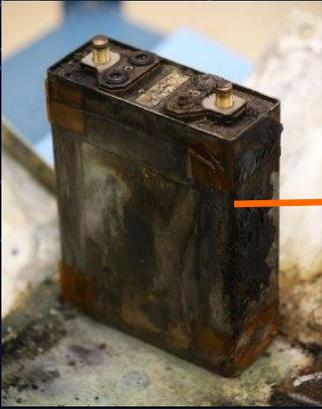
Instructive Example

787 Dreamliner Battery

Rapid Corrosion



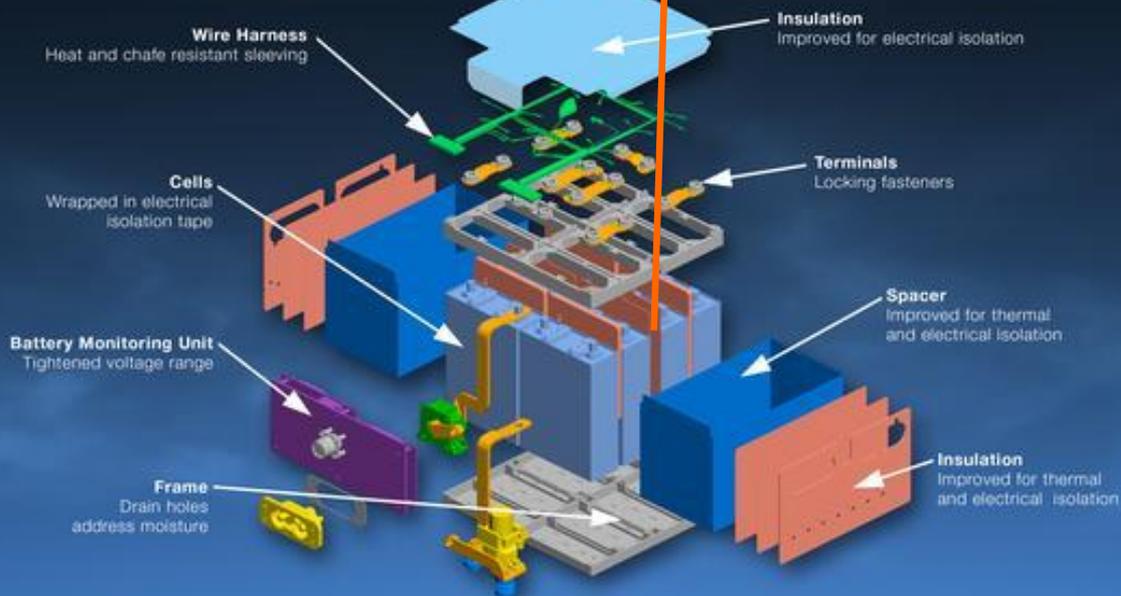
Instructive Example



Large-format "safe" aviation cells

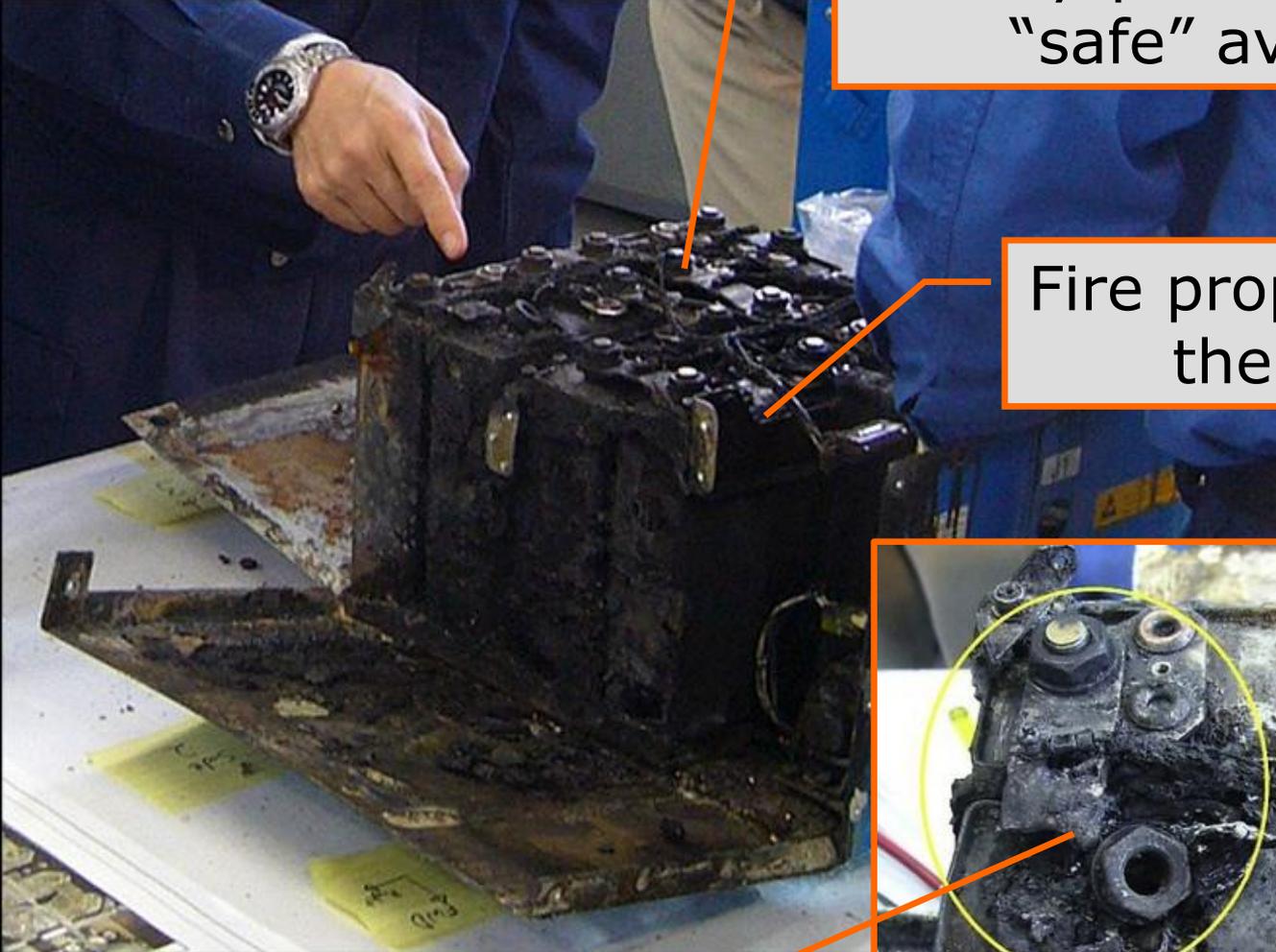
Comprehensive Set of Solutions: Battery

Cells packed closely together



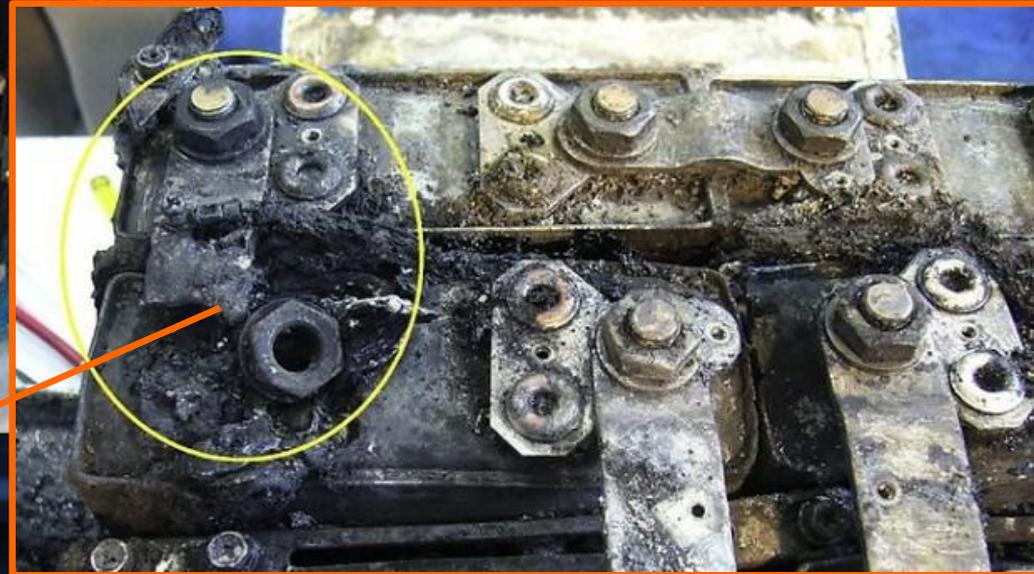
Prevent Issues, Reduce Impact of Issues

Instructive Example



Closely-packed, large-format "safe" aviation cells

Fire propagated through the entire pack



Looks like the plug-in Prius failure

Instructive Example

examination of the flight recorder data from the JAL B-787 airplane indicate that the APU battery did not exceed its designed voltage of 32 volts.

-NTSB Press Release

What about individual cell voltages??

Some cells may have been overcharged

Boeing's Battery Fix

No!

Monitor and control every cell's voltage!

No!

Engineer to eliminate propagation!

Boeing outlines fix for 787 batteries

The U.S. Federal Aviation Administration (FAA) has approved Boeing's proposal to fix battery issues on the 787 Dreamliner. The aircraft uses two 32-volt lithium-ion batteries primarily for ground operations



Main battery in forward Electronics Equipment Bay: Used during refuelling, powering navigation lights and applying brake power while towing

Auxiliary Power Unit battery in aft EE Bay: Used to start APU which provides ground power and serves as backup power in flight

Battery: Consists of eight lithium-ion rechargeable cells connected in series

Problem: Overcharging can cause short circuit within cell

Solutions: Reduce maximum voltage of charger to decrease workload on battery

Short circuit causes cell to overheat

Cells: Wrapped with electrical isolation tape

Vent line: Any vapour is vented overboard within 1.5 seconds

Electrolyte vaporises, raising pressure

Electrolyte vents from cell

Overheating spreads from cell to cell

Battery failure

Pressure vent

Insulation: Improved separation between battery cells – with ceramic-plated spacers between cells – to cut risk of heat propagation

Containment: Sealed steel box eliminates possibility of fire **Added weight: 68kg**

Source: Boeing

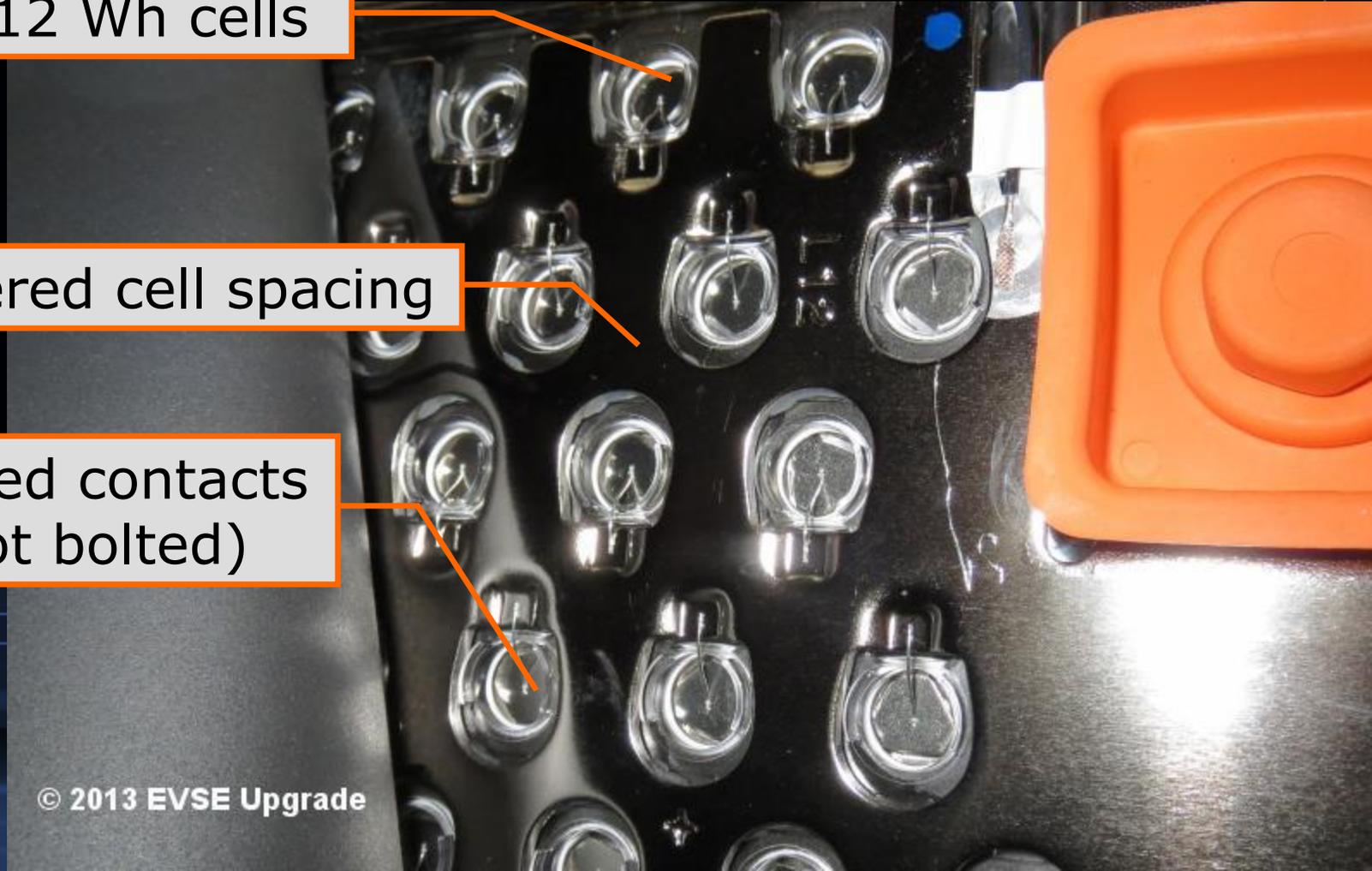
© GRAPHIC NEWS

Tesla Model S Battery

Small 12 Wh cells

Engineered cell spacing

Welded contacts
(not bolted)

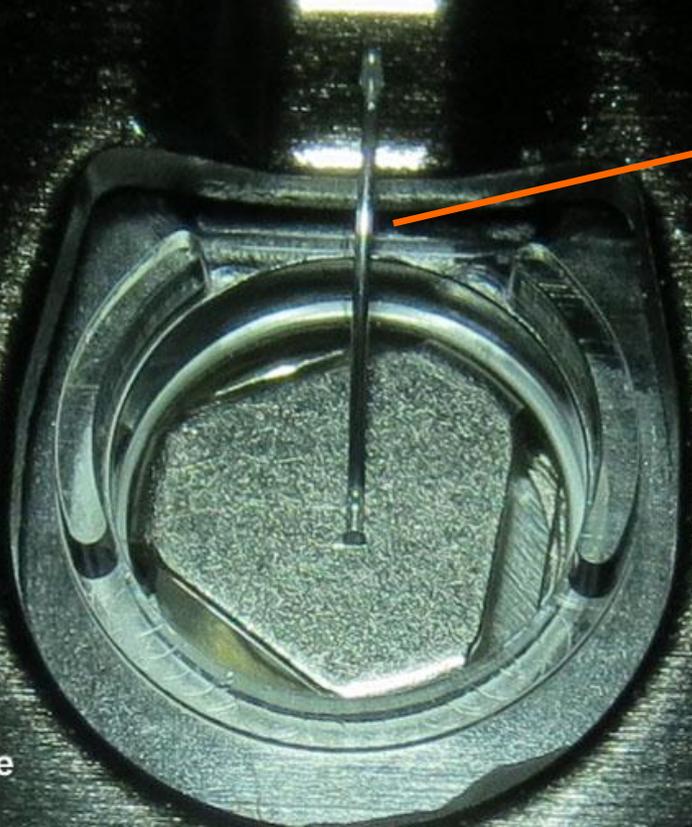


Tesla Model S Battery

Tesla's 18650 cells



Weld contact closeup



Tesla's Battery Safety Record



- About 2500 Roadsters sold
- On the road since 2008
- Several spectacular wrecks



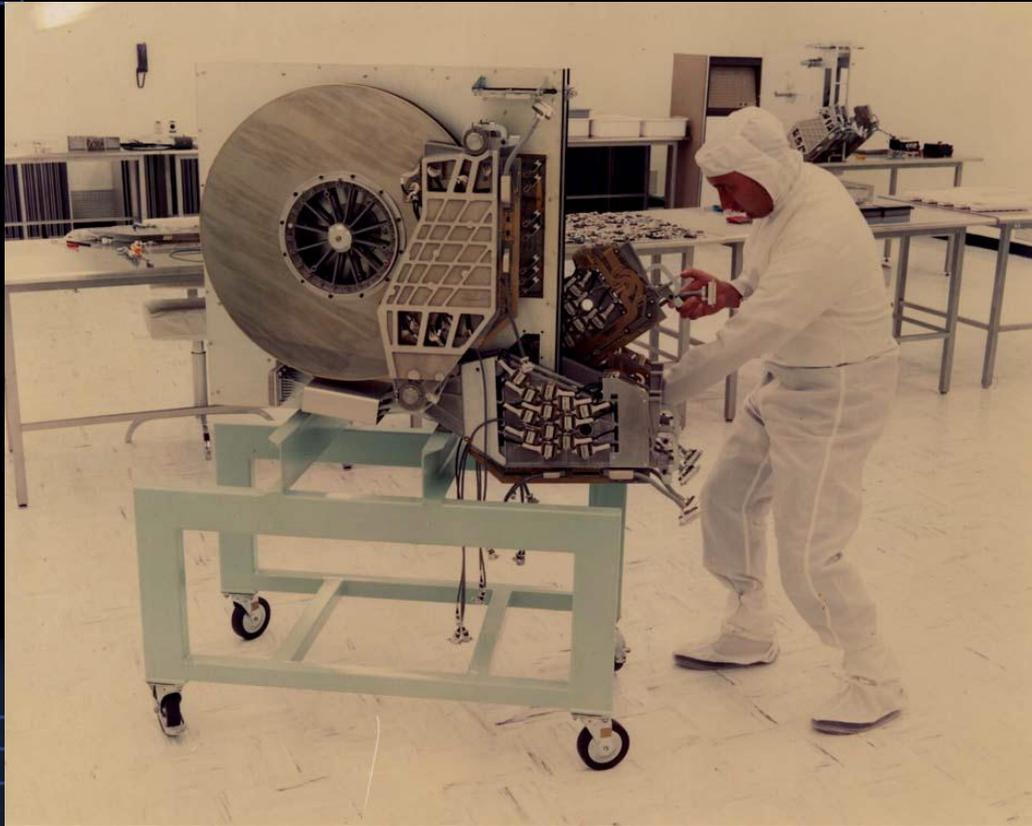
- ZERO battery fires



Technology Heads-Up

Technology Heads-Up 1

Mechanical complexity gets replaced with software

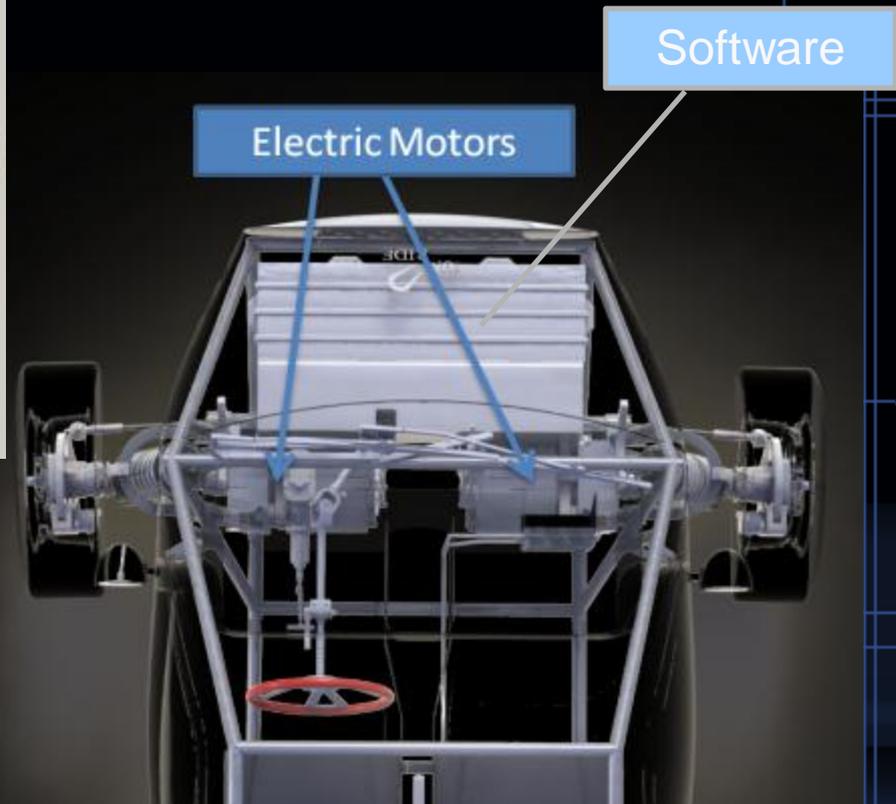
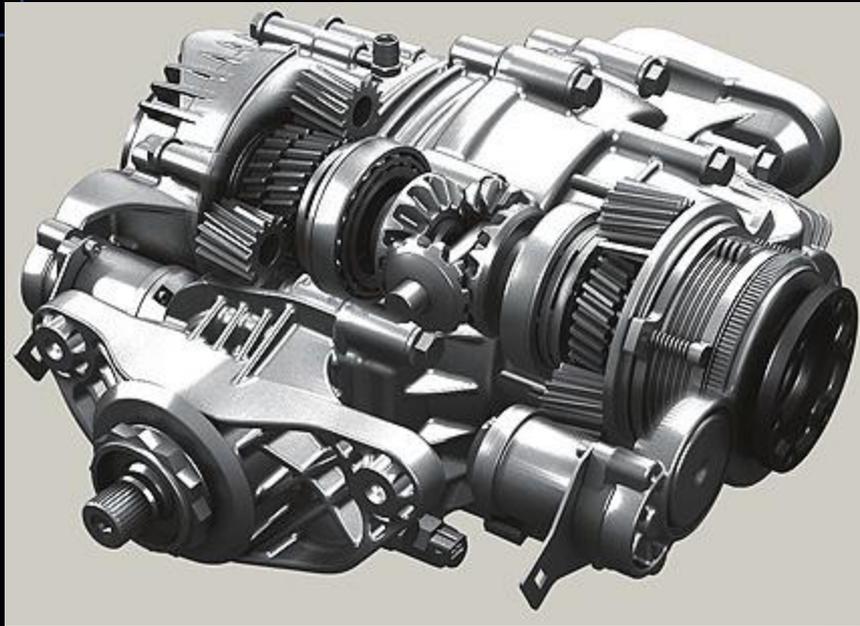


Software



Technology Heads-Up 1

Mechanical complexity gets replaced with software



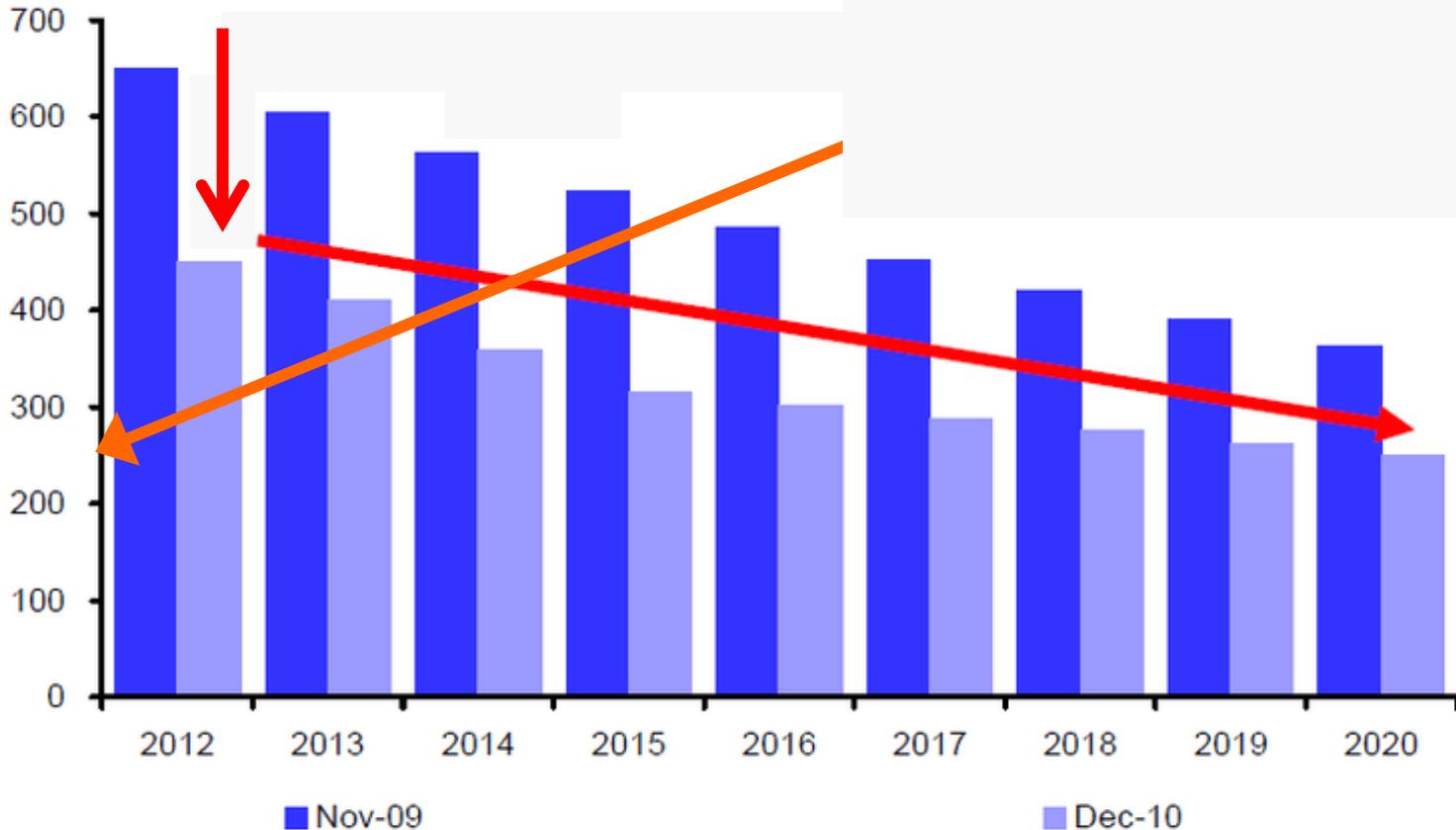
Technology Heads-Up 2

Battery prices are dropping quickly



Technology Heads-Up 2

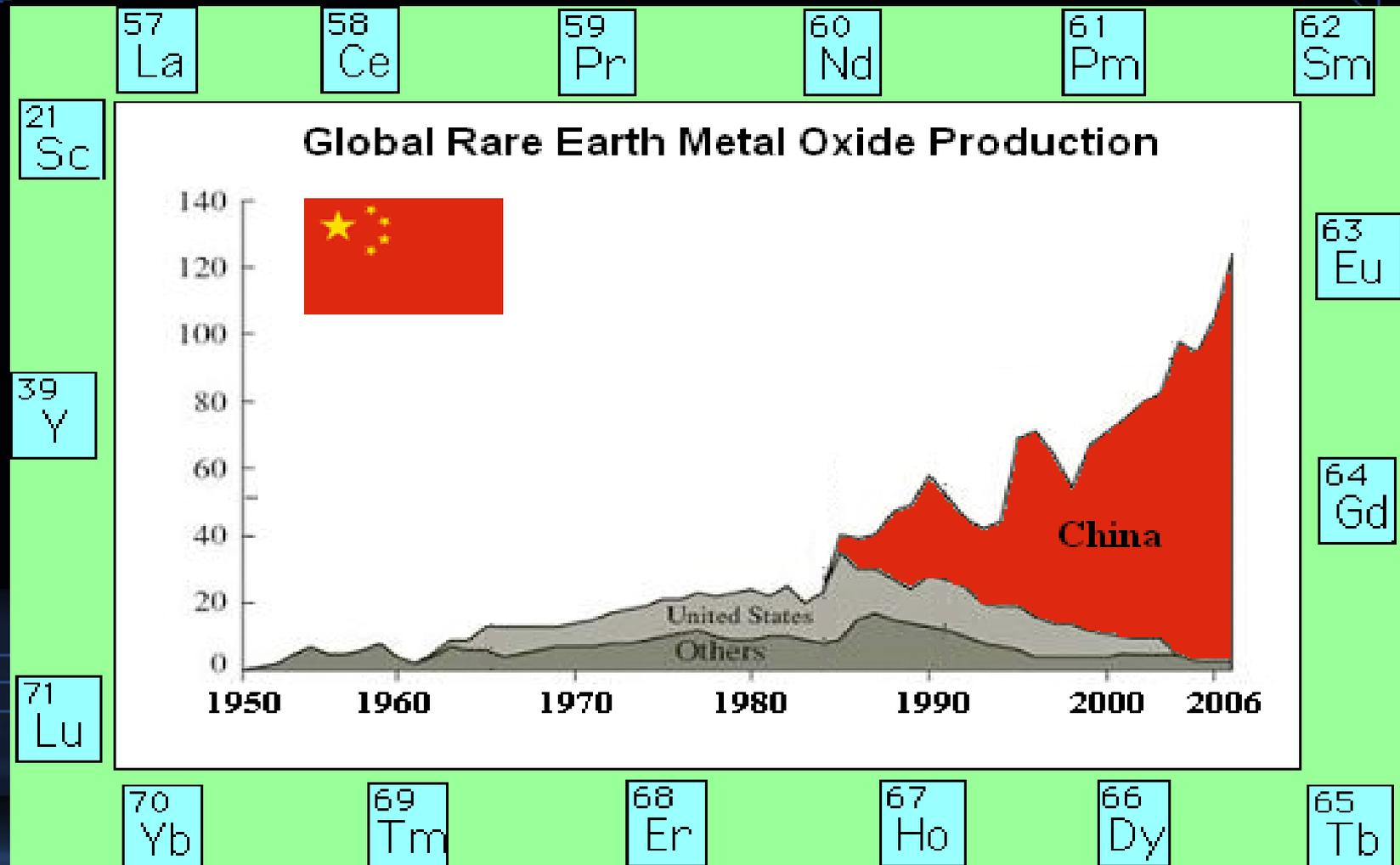
Deutsche Bank revises li-ion battery cost forecasts downward to \$250/kWh by 2020



Source: DB Auto team, industry discussions and private interviews, Deutsche Bank

Technology Heads-Up 3

Resource Availability will Impact Scalability



Technology Heads-Up 3

Resource Availability will Impact Scalability

As hybrid cars gobble rare metals, shortage looms

-Reuters, August 31, 2009

Toyota Tries to Break Reliance on China

Company Seeks to Develop Electric Motor Without Costly,
Tightly Controlled Rare Earth Metals

-Wall Street Journal, January 14, 2011



Conclusion

- Electric Vehicles are the best choice for cars
- Not many EVs so far, but the change is inevitable
- EVs pose unique engineering challenges



The background features a dark blue gradient with a network of thin, light blue lines. These lines form various geometric shapes, including rectangles, circles, and partial arcs, creating a technical or architectural aesthetic. The lines are distributed across the frame, with some forming a grid-like structure and others creating more complex, overlapping patterns.

Thank you